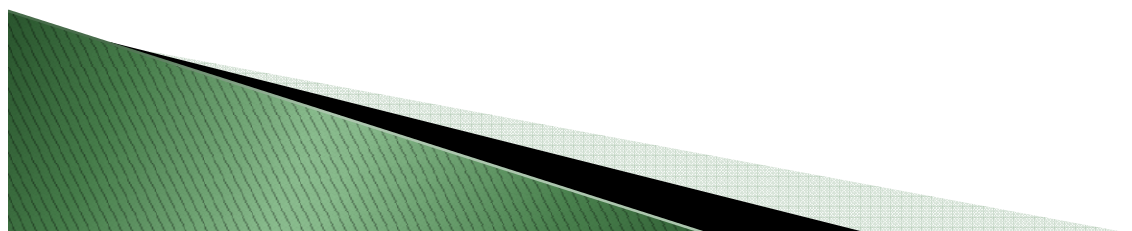
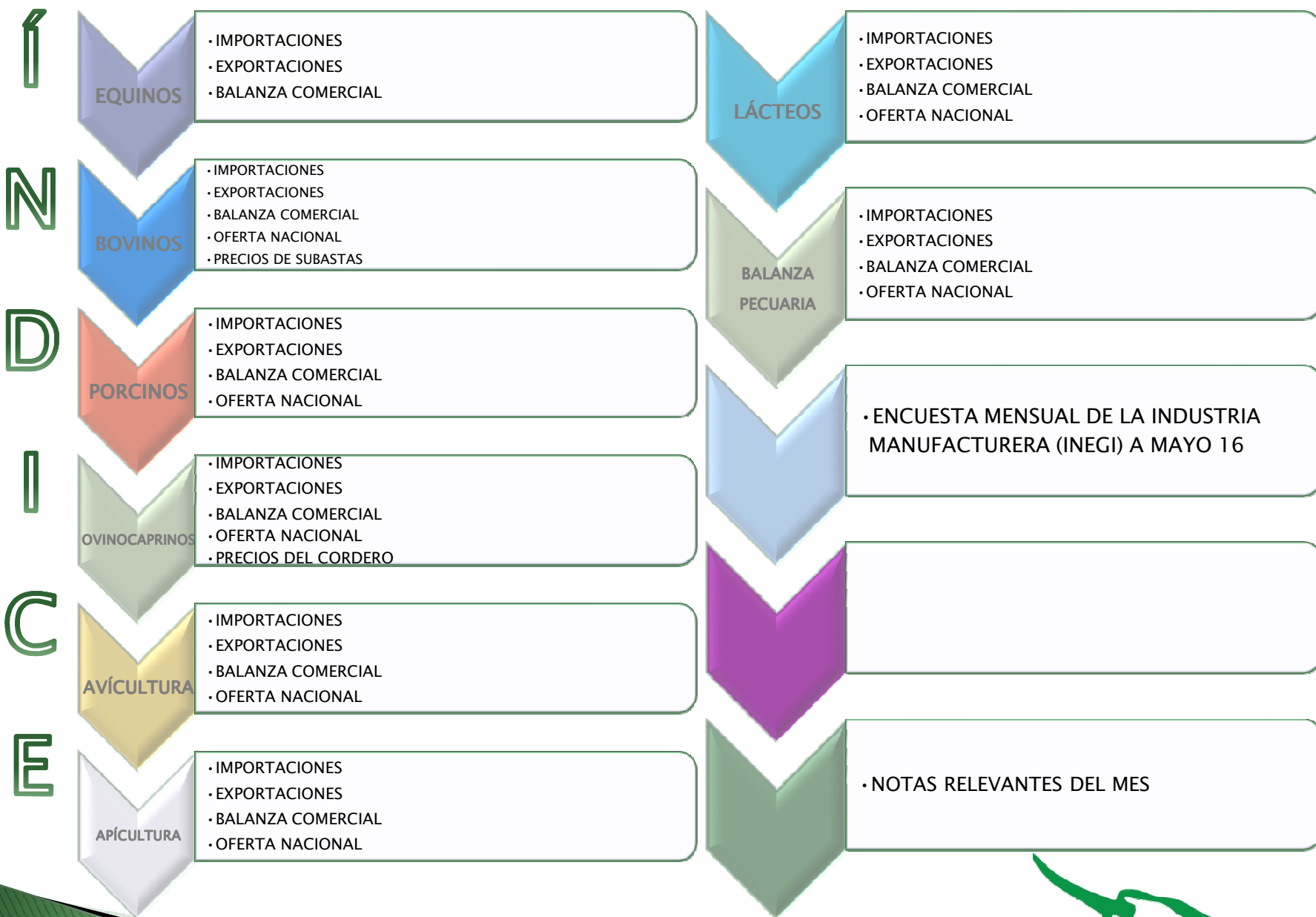




**BOLETÍN INFORMATIVO MENSUAL
JULIO 2016/2015**

ESTADÍSTICAS PECUARIAS



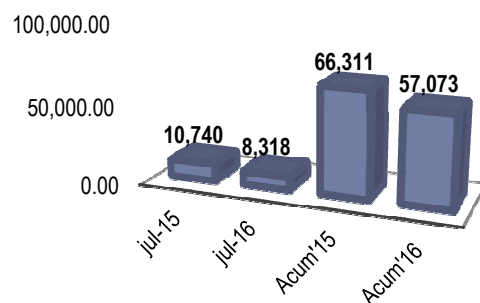


IMPORTACIONES DE EQUINOS



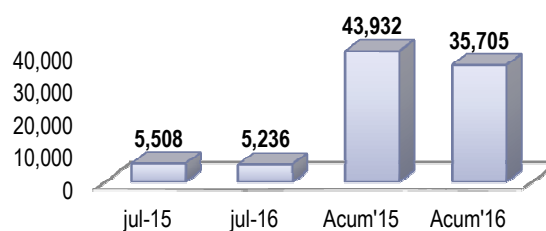
ANIMALES VIVOS

Cabezas



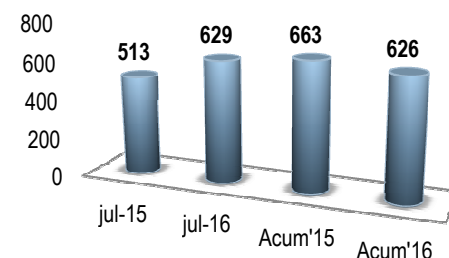
Variación **-23%** **-13.9%**

Miles de dólares



Variación **-5%** **-18.7%**

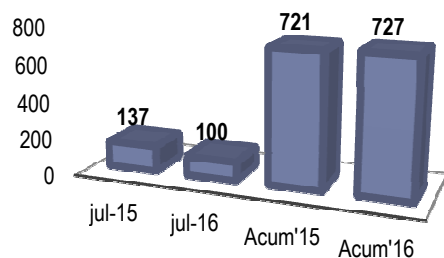
Precio promedio (\$/Cb)



Variación **23%** **-5.6%**

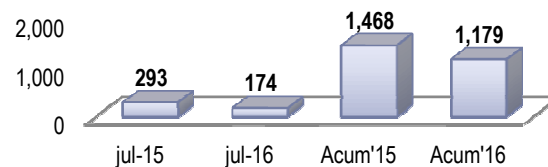
DESPOJOS FRESCOS, CONGELADOS Y EN SALMUERA

Toneladas



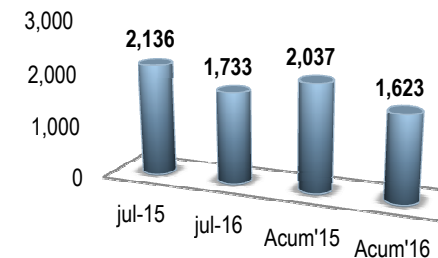
Variación **-27%** **0.8%**

Miles de dólares



Variación **-41%** **-19.7%**

Precio promedio (\$/Tn)



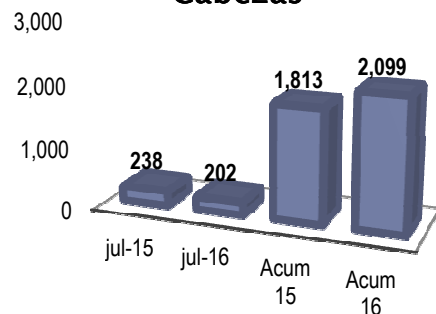
Variación **-19%** **-20.3%**

EXPORTACIONES DE EQUINOS



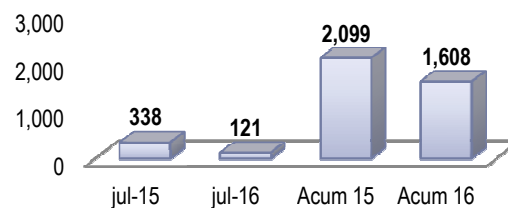
ANIMALES VIVOS

Cabezas



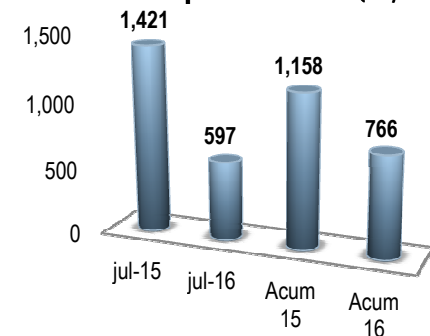
Variación **-15%** **15.8%**

Miles de dólares



Variación **-64%** **-23.4%**

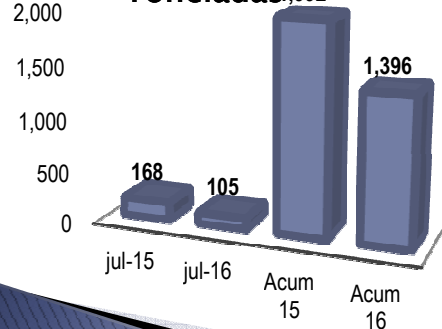
Precio promedio (\$/Cb)



Variación **-58%** **-33.8%**

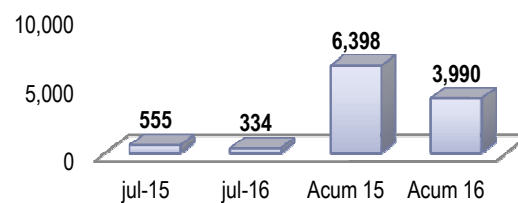
CARNE FRESCA Y CONGELADA

Toneladas



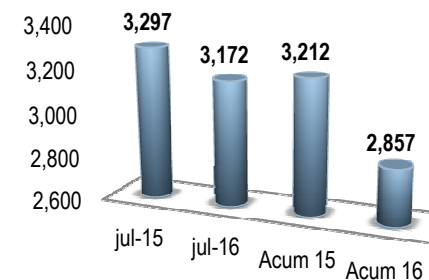
Variación **-38%** **-29.9%**

Miles de dólares



Variación **-40%** **-37.6%**

Precio promedio (\$/Tn)



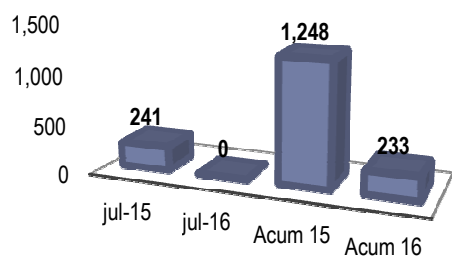
Variación **-4%** **-11%**

EXPORTACIONES DE EQUINOS



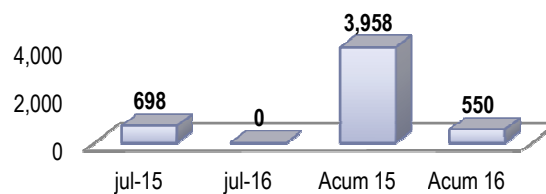
DESPOJOS

Toneladas



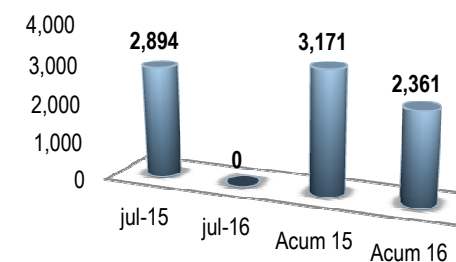
Variación -100% -81.3%

Miles de dólares



Variación -100% -86.1%

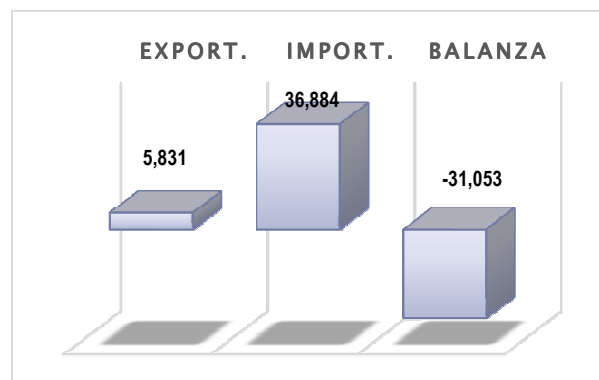
Precio promedio (\$/Tn)



Variación -25.6%

BALANZA COMERCIAL ACUMULADA

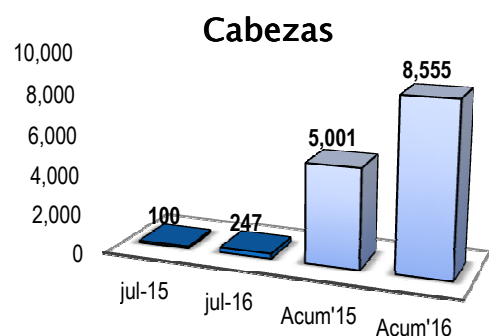
Miles de dólares



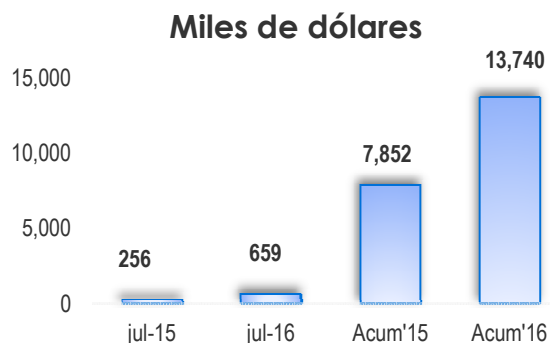
IMPORTACIONES DE BOVINOS



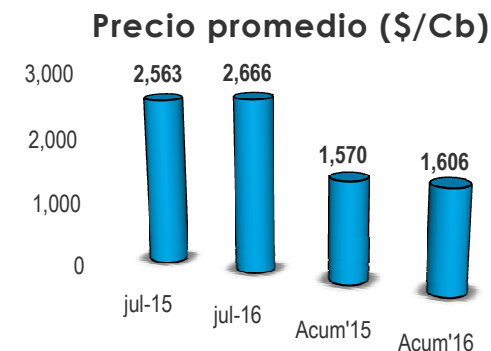
ANIMALES VIVOS



Variación **147%** **71.1%**

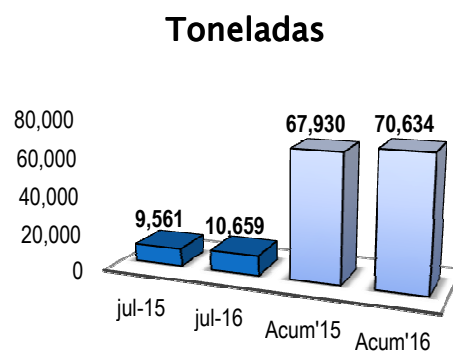


Variación **157%** **75%**

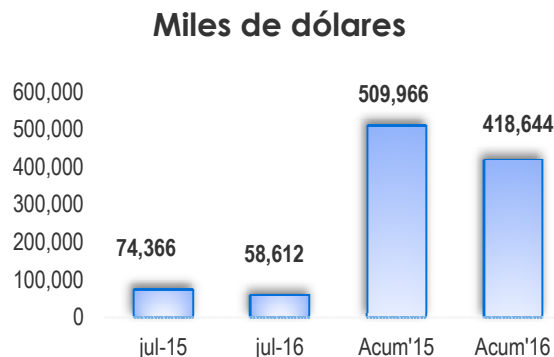


Variación **4%** **2.3%**

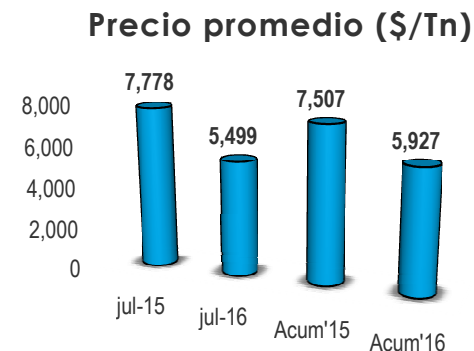
CARNE FRESCA Y CONGELADA



Variación **11%** **4%**



Variación **-21%** **-17.9%**



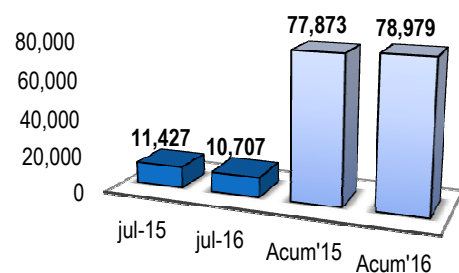
Variación **-29%** **-21%**

IMPORTACIONES DE BOVINOS



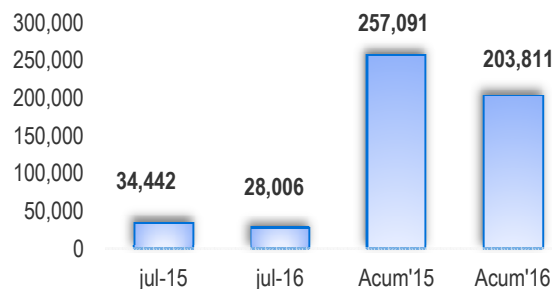
CARNE Y DESPOJOS

Toneladas



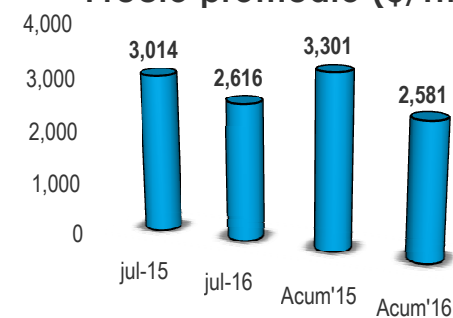
Variación **-6%** **1.4%**

Miles de dólares



Variación **-19%** **-20.7%**

Precio promedio (\$/Tn)

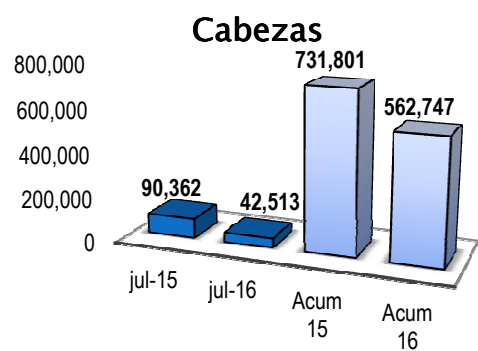


Variación **-13%** **-21.8%**

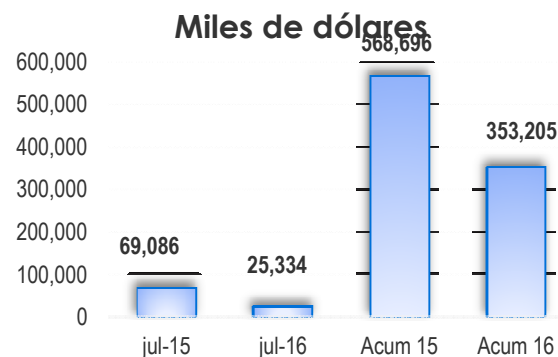
EXPORTACIONES DE BOVINOS



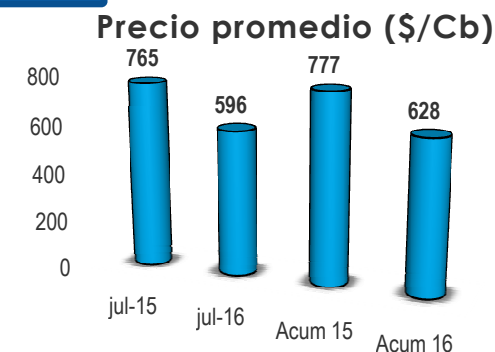
ANIMALES VIVOS



Variación **-53%** **-23.1%**

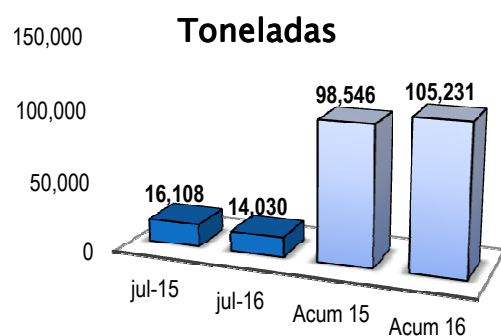


Variación **-63%** **-37.9%**

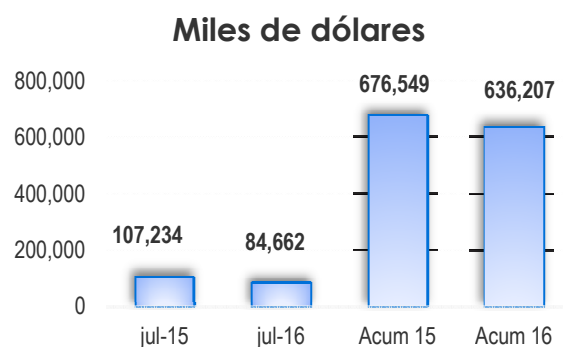


Variación **-22%** **-19.2%**

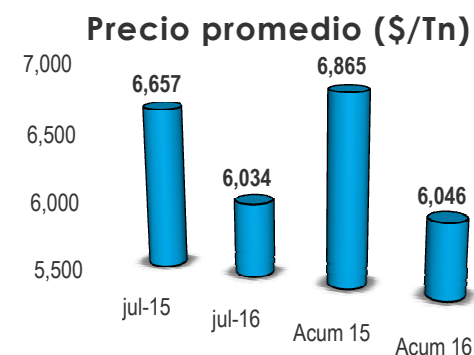
CARNE FRESCA Y CONGELADA



Variación **-13%** **6.8%**



Variación **-21%** **-6%**



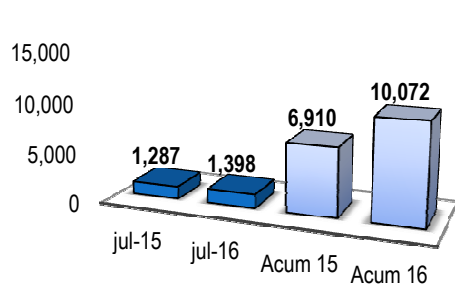
Variación **-9%** **-11.9%**

EXPORTACIONES DE BOVINOS



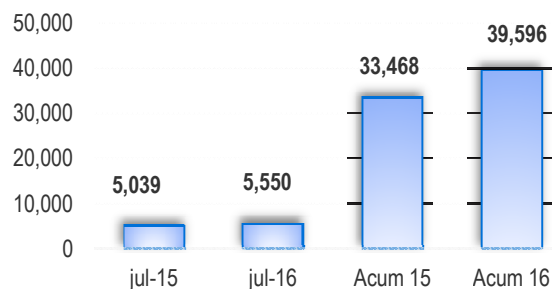
DESPOJOS

Toneladas



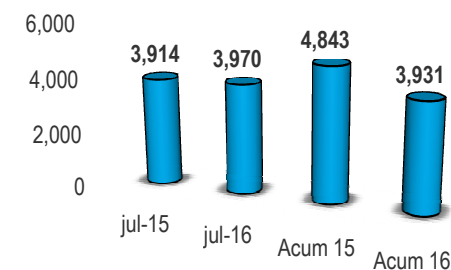
Variación 9% 45.8%

Miles de dólares



Variación 10% 18.3%

Precio promedio (\$/Tn)

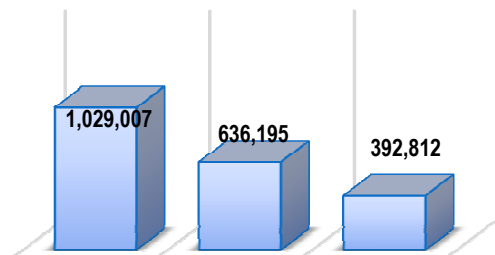


Variación 1% -18.8%

BALANZA COMERCIAL ACUMULADA

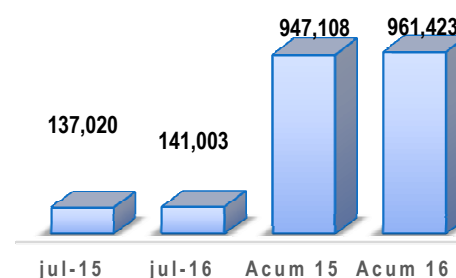
Miles de dólares

EXPORT. IMPORT. BALANZA



OFERTA NACIONAL

TONELADAS

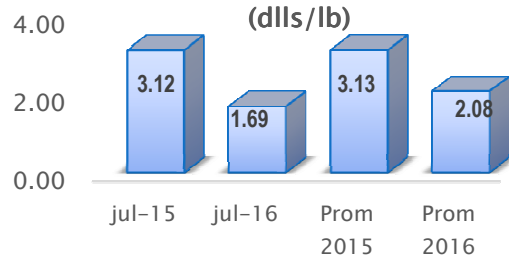


Variación 2.9% 1.5%

PRECIOS DE SUBASTAS DE BOVINOS

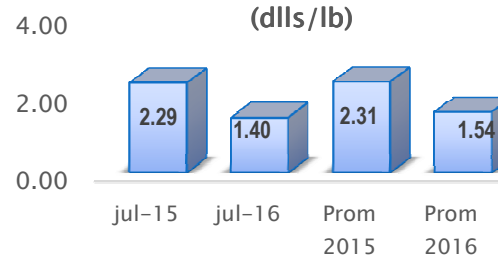
TEXAS Y NUEVO MÉXICO

Becerro de 300–350 lb,
Calidad 1 1/2
(dlls/lb)



Variación **-45.8%** **-33.6%**

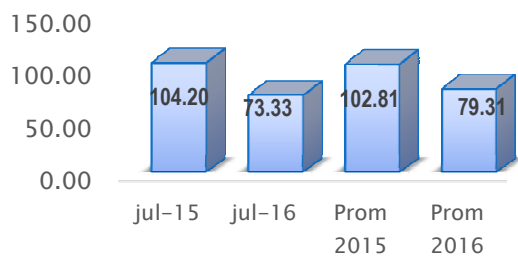
Becerro de 600–650 lb,
Calidad 1 1/2
(dlls/lb)



Variación **-38.9%** **-33.3%**

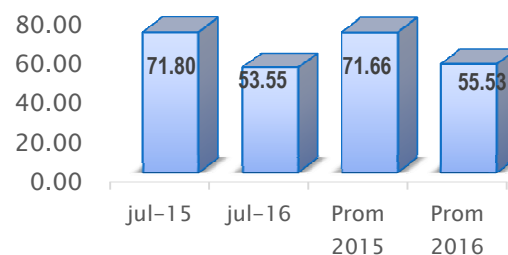
SONORA

Becerro de 100–150 kg,
(\$/kg)



Variación **-29.6%** **-22.9%**

Becerro de 221–250 kg,
(\$/kg)

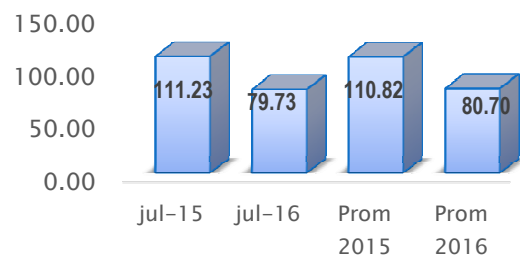


Variación **-25.4%** **-22.5%**

PRECIOS DE SUBASTAS DE BOVINOS

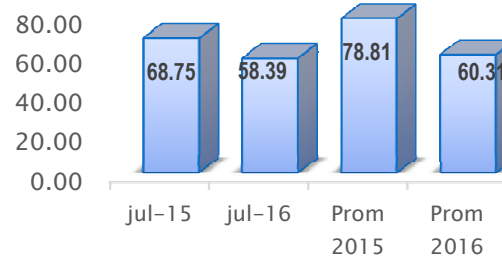
CHIHUAHUA

Becerro de menos de 140 kg,
(\$/kg)



Variación -28.3% -27.2%

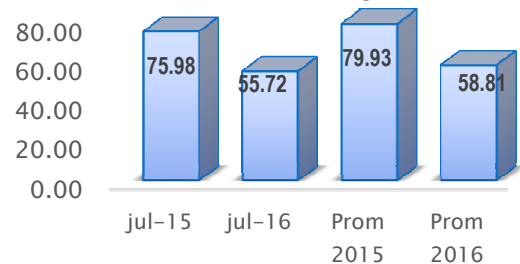
Becerro de 180-230 kg,
(\$/kg)



Variación -15.1% -23.5%

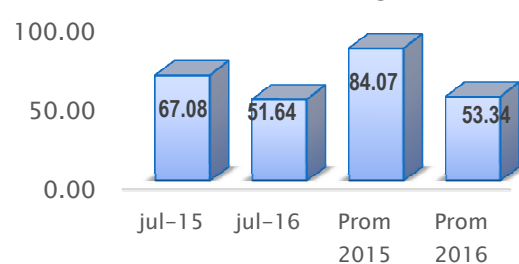
TAMAULIPAS

Becerro Ligero (Hasta 180 kg)
(\$/kg)



Variación -26.7% -26.4%

Becerro Pesado (Más de 180 kg)
(\$/kg)

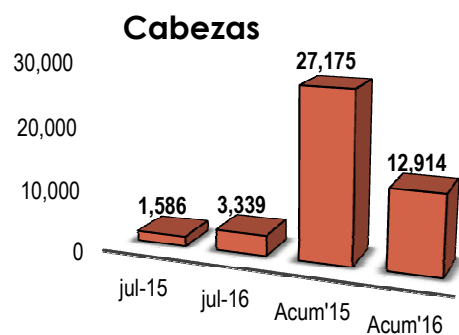


Variación -23% -36.6%

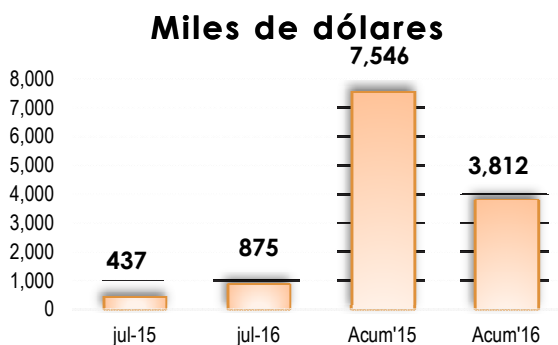
IMPORTACIONES DE PORCINOS



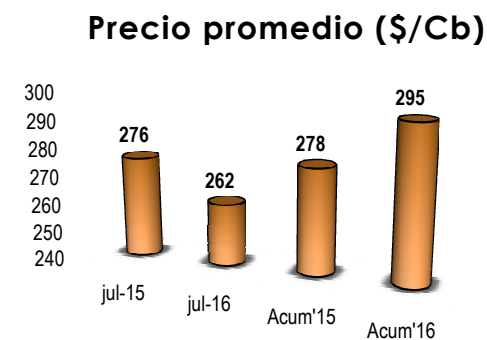
ANIMALES VIVOS



Variación 111% -52.5%

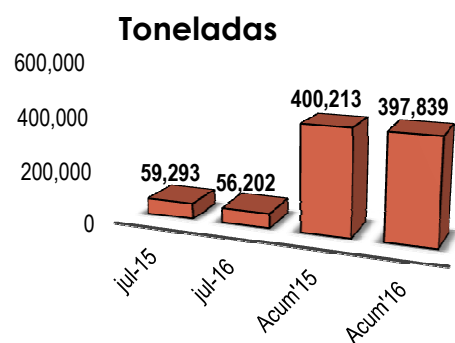


Variación 100% -49.5%

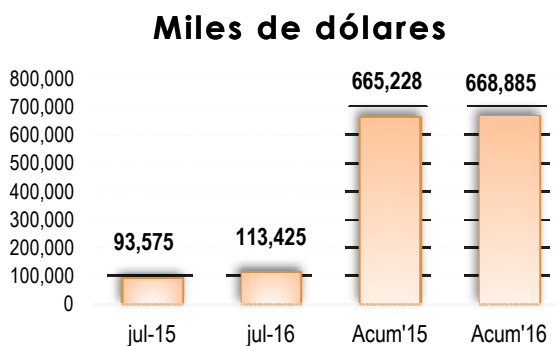


Variación -5% 6.3%

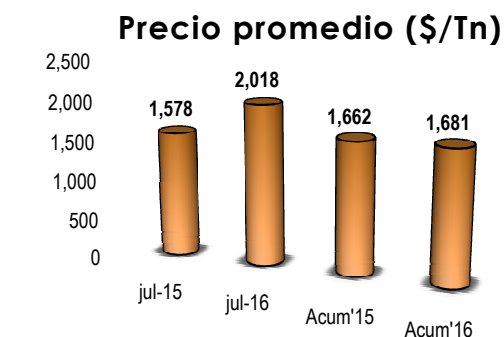
CARNE FRESCA Y CONGELADA



Variación -5% -0.6%



Variación 21% 0.5%



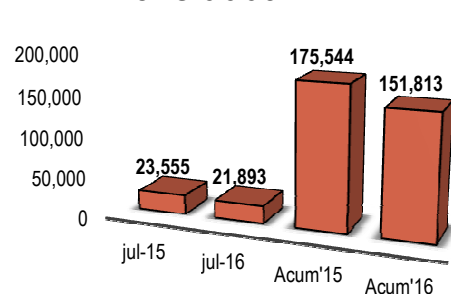
Variación 28% 1.1%

IMPORTACIONES DE PORCINOS



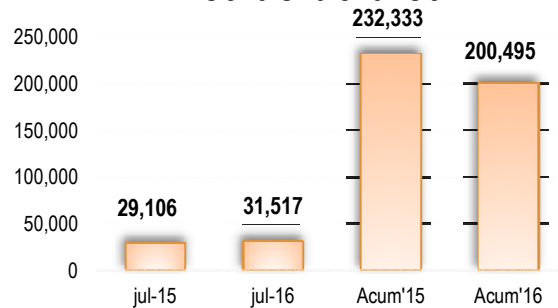
CARNE Y DESPOJOS

Toneladas



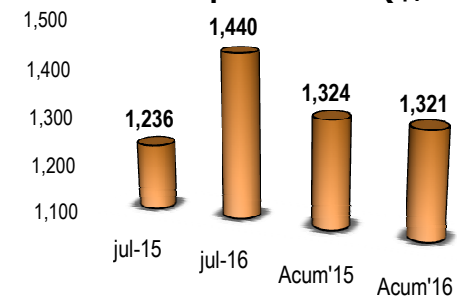
Variación **-7%** **-13.5%**

Miles de dólares



Variación **8%** **-13.7%**

Precio promedio (\$/Tn)



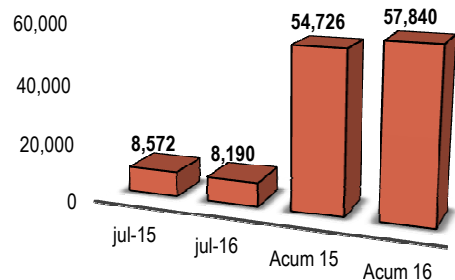
Variación **17%** **-0.2%**

EXPORTACIONES DE PORCINOS



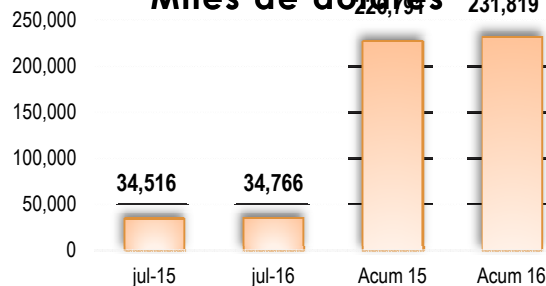
CARNE

Toneladas



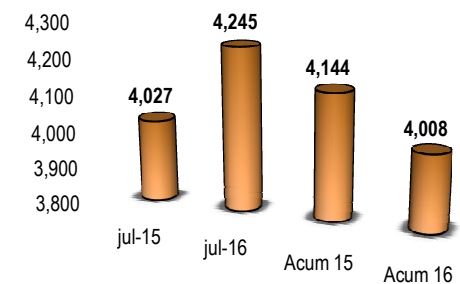
Variación -4% 5.7%

Miles de dólares



Variación 1% 2.2%

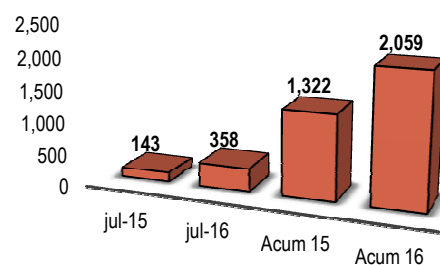
Precio promedio (\$/Tn)



Variación 5% -3.3%

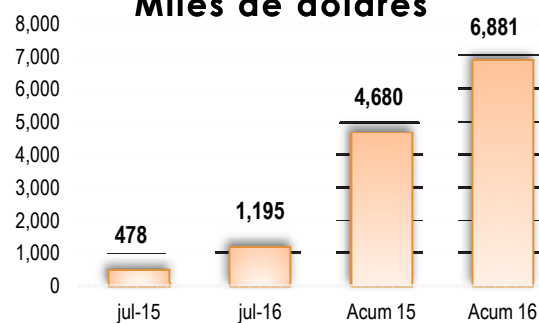
DESPOJOS

Toneladas



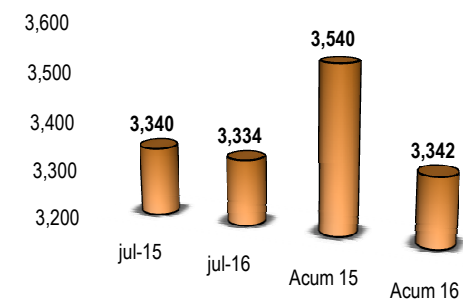
Variación 151% 55.7%

Miles de dólares



Variación 1% 2.2%

Precio promedio (\$/Tn)

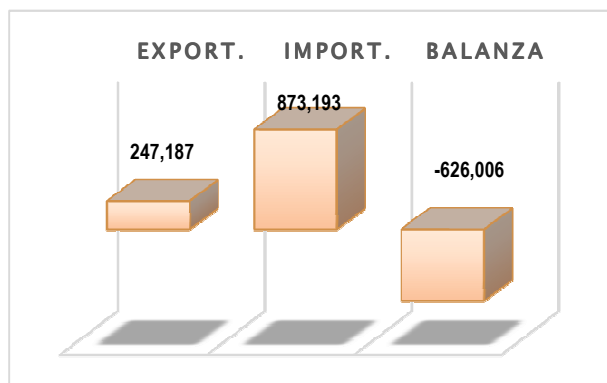


Variación 5% -3.3%

PORCINOS

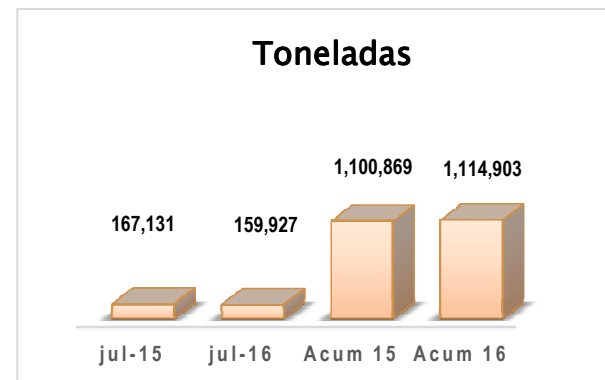
BALANZA COMERCIAL ACUMULADA

Miles de dólares



OFERTA NACIONAL

Toneladas

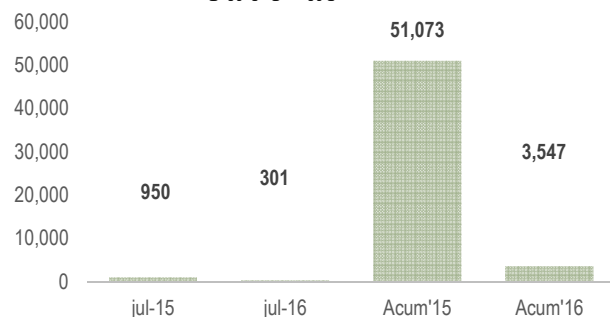


Variación	-4.3%	1.3%
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IMPORTACIONES DE OVICAPRINOS

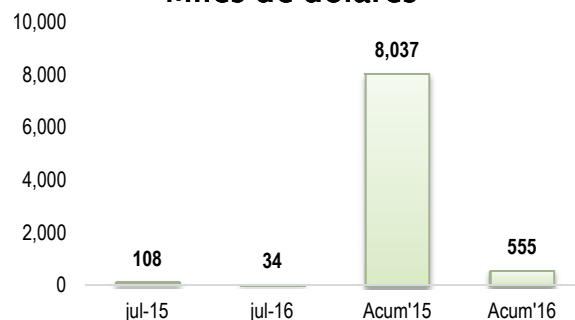
ANIMALES VIVOS

Cabezas



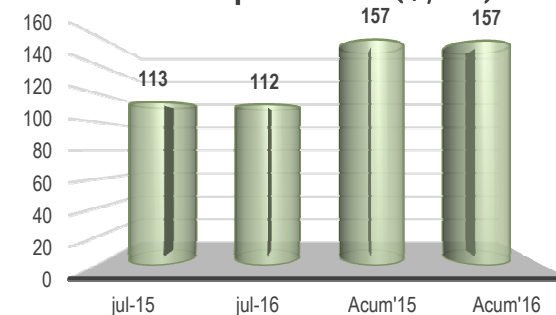
Variación -68% -93.1%

Miles de dólares



Variación -69% -93.1%

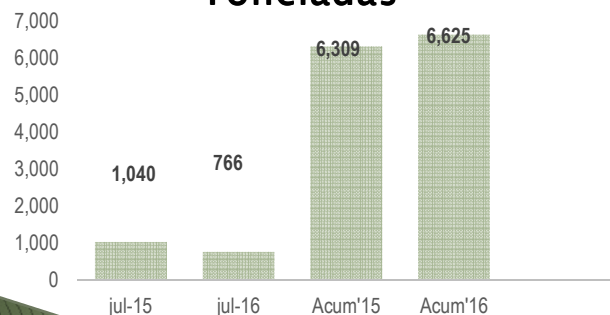
Precio promedio (\$/Cb)



Variación -1% -0.5%

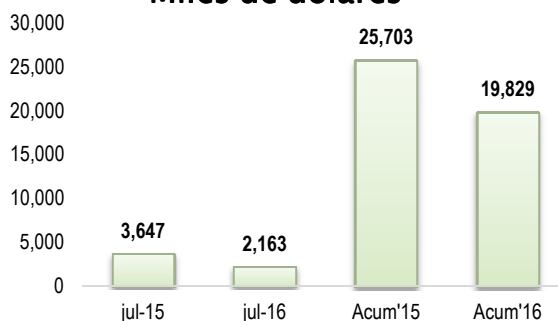
CARNE FRESCA Y CONGELADA

Toneladas



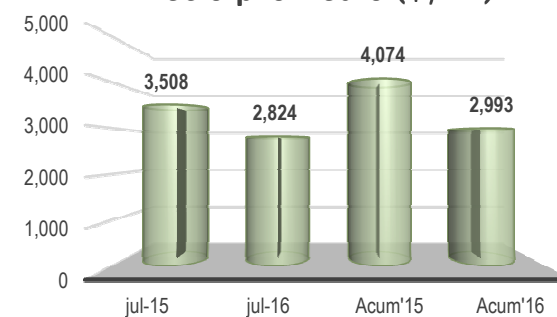
Variación -26% 5%

Miles de dólares



Variación -41% -22.9%

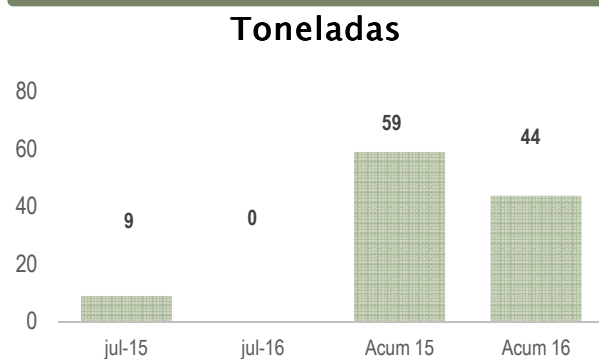
Precio promedio (\$/Tn)



Variación -20% -26.5

EXPORTACIONES DE OVICAPRINOS

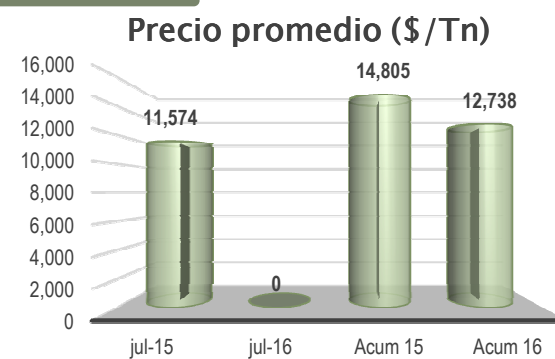
CARNE FRESCA Y CONGELADA



Variación -100% -25.9%



Variación -100% -36.2%



Variación -14%

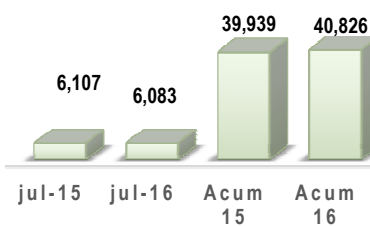
BALANZA COMERCIAL ACUMULADA

Miles de dólares



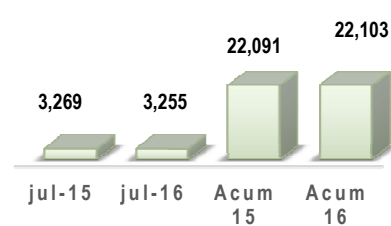
OFERTA NACIONAL

OVINOS Toneladas



Variación -0.4% 2.2%

CAPRINOS Toneladas

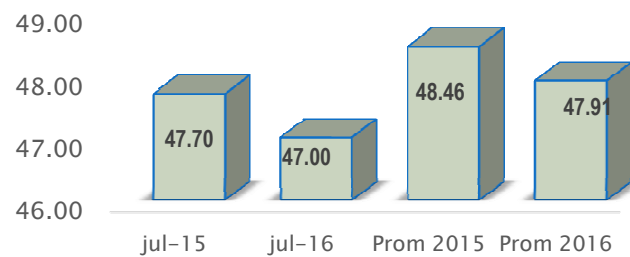


Variación -4% 0.1%

PRECIO A PUERTA DE RANCHO

CORDERO

Pesos por Kilo

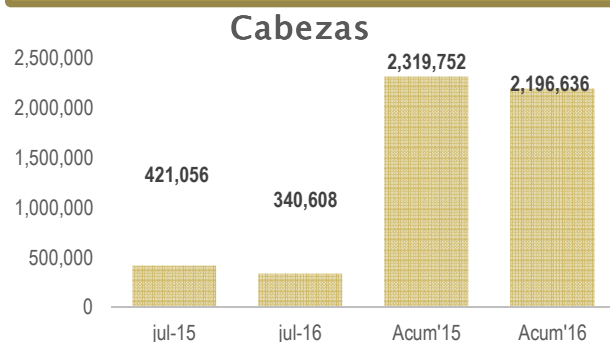


Variación	-1.5%	-1.1%

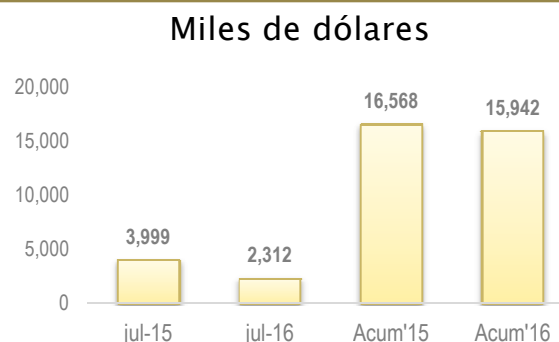
IMPORTACIONES AVÍCULTURA



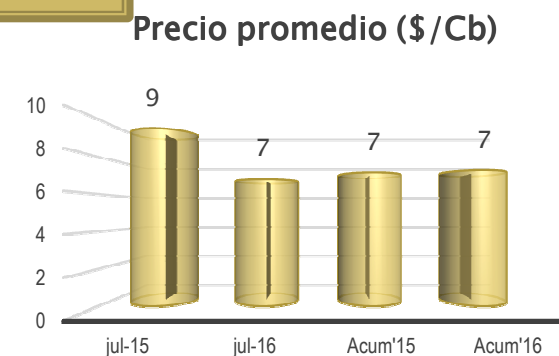
ANIMALES VIVOS



Variación **-19%** **-5.3%**

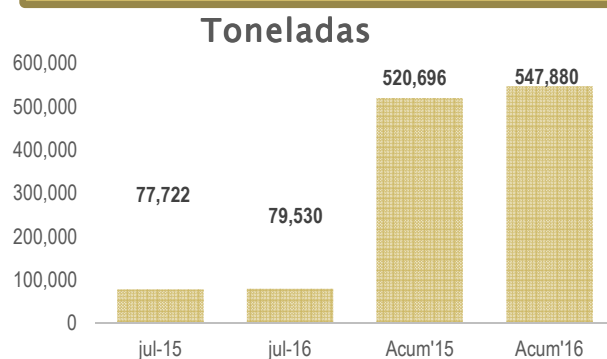


Variación **-42%** **-3.8%**

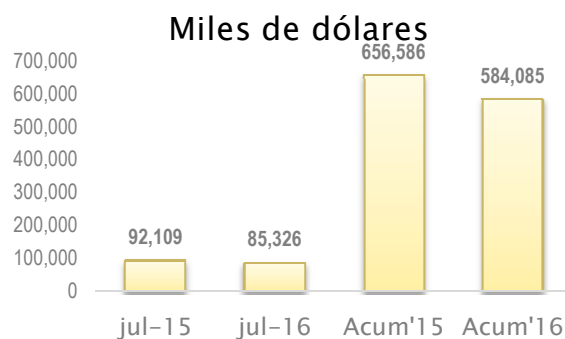


Variación **-29%** **1.6%**

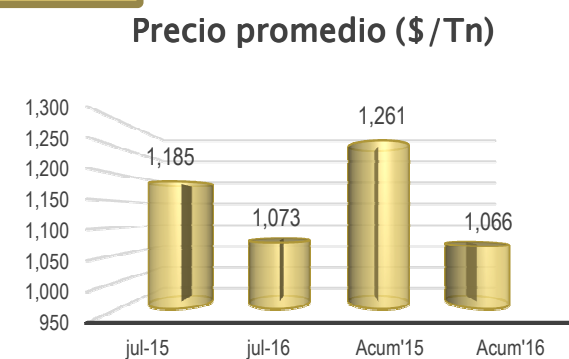
CARNE



Variación **2%** **5.2%**



Variación **-7%** **-11%**



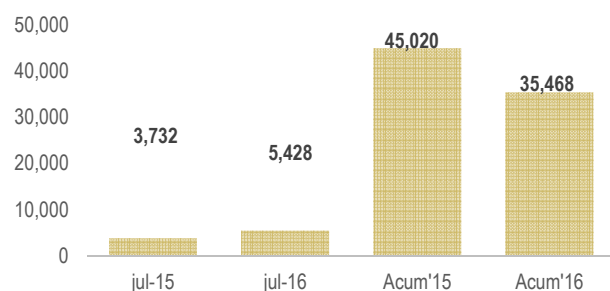
Variación **-9%** **-15.5%**

IMPORTACIONES AVÍCULTURA



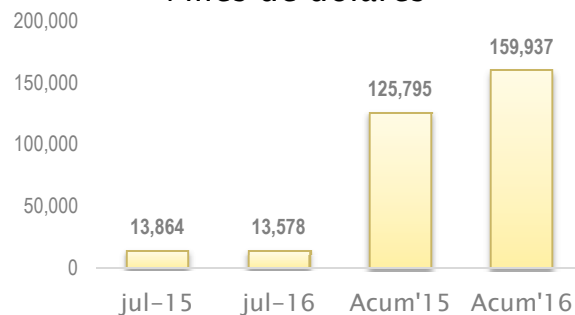
HUEVO

Toneladas



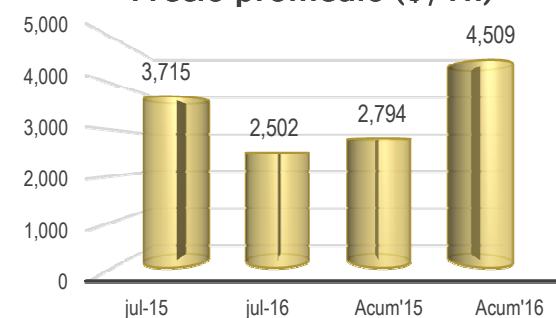
Variación 45% -21.2%

Miles de dólares



Variación -2% 27.1%

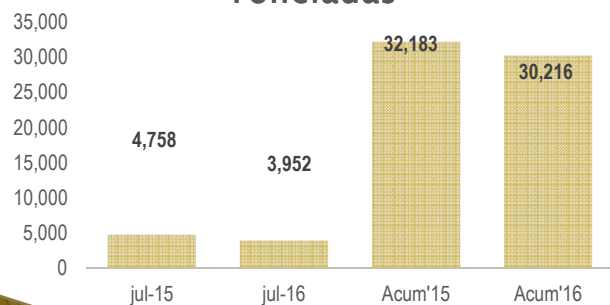
Precio promedio (\$/Tn)



Variación -33% 61.4%

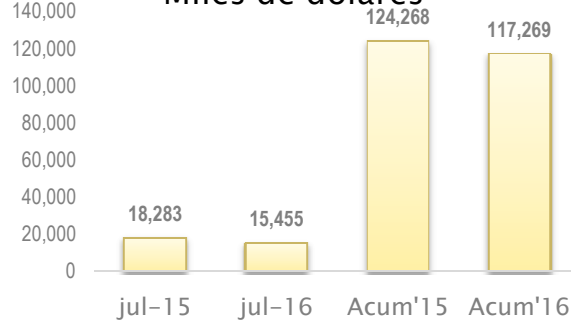
DESPOJOS

Toneladas



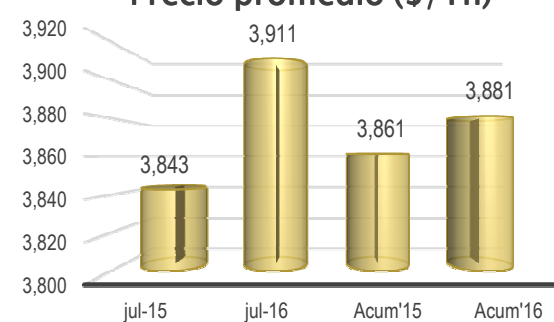
Variación -17% -6.1%

Miles de dólares



Variación -15% -5.6%

Precio promedio (\$/Tn)



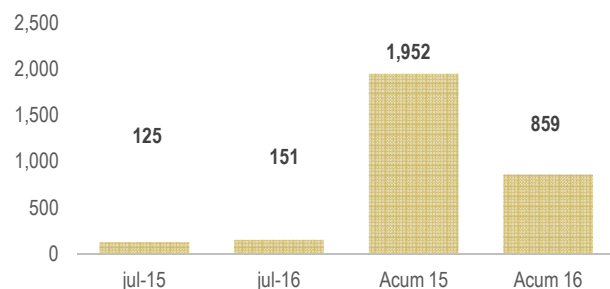
Variación 2% 0.5%

EXPORTACIONES AVÍCULTURA



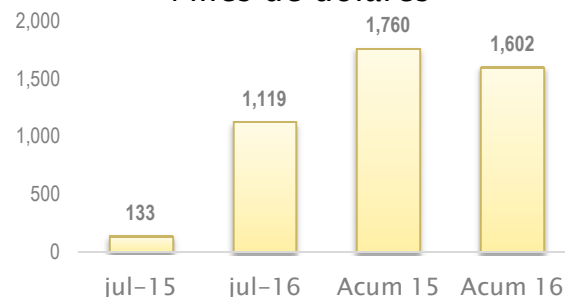
CARNE

Toneladas



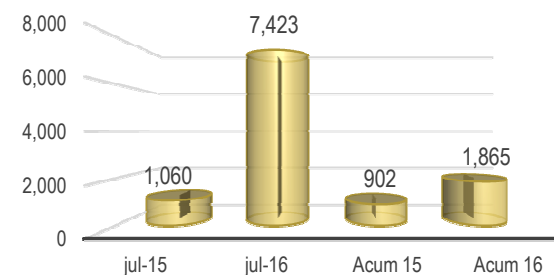
Variación 21% -56%

Miles de dólares



Variación 745% -9%

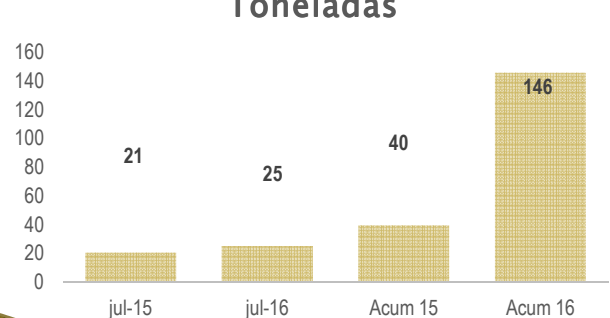
Precio promedio (\$/Tn)



Variación 600% 106.9%

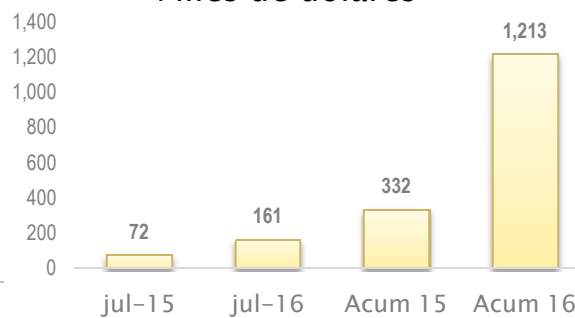
HUEVO Y YEMAS

Toneladas



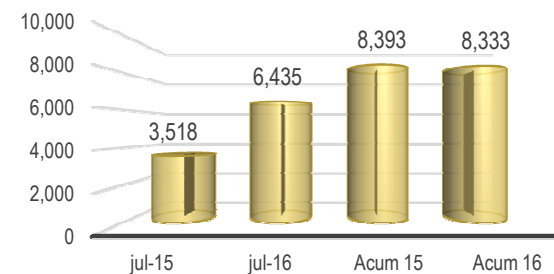
Variación 21% 267.5%

Miles de dólares



Variación 122% 264.8%

Precio promedio (\$/Tn)

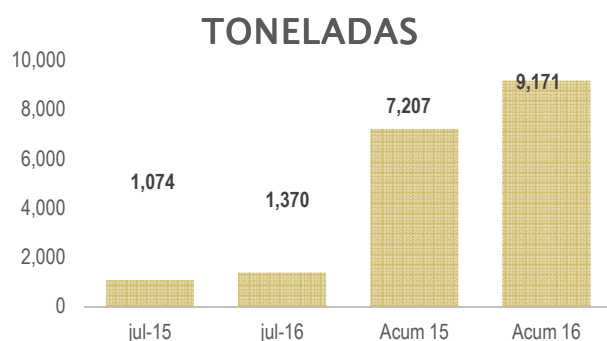


Variación 83% -0.7%

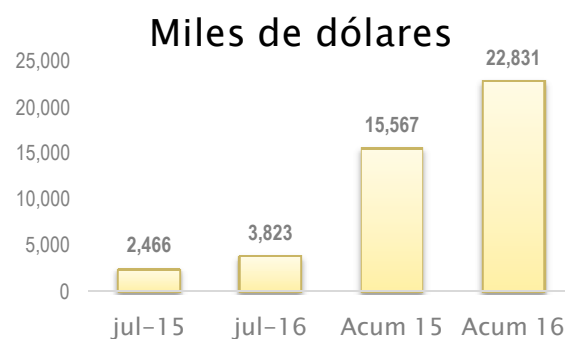
EXPORTACIONES AVÍCULTURA



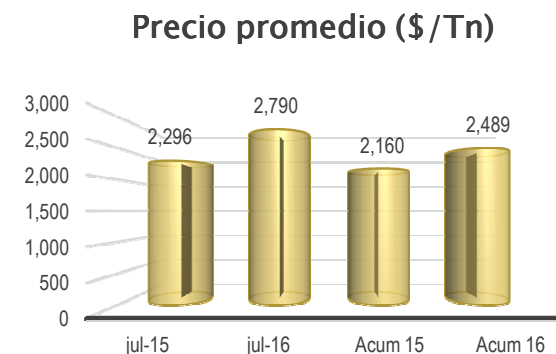
DESPOJOS



Variación **28%** **27.3%**

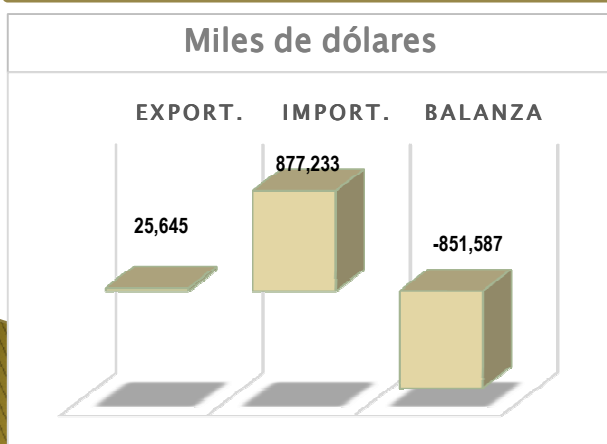


Variación **755%** **46.7%**

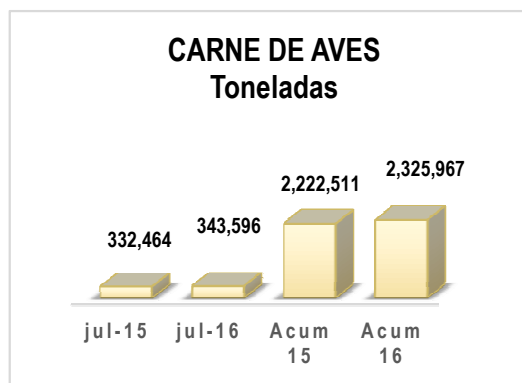


Variación **22%** **15.3%**

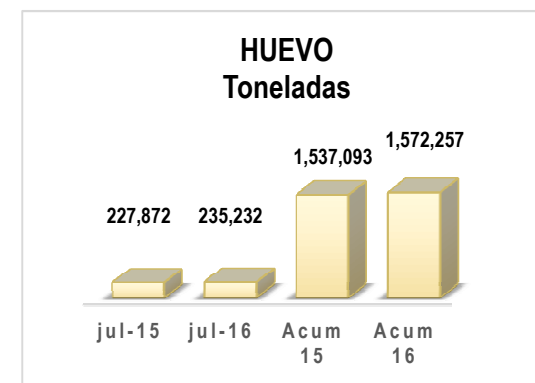
BALANZA COMERCIAL ACUMULADA



OFERTA NACIONAL



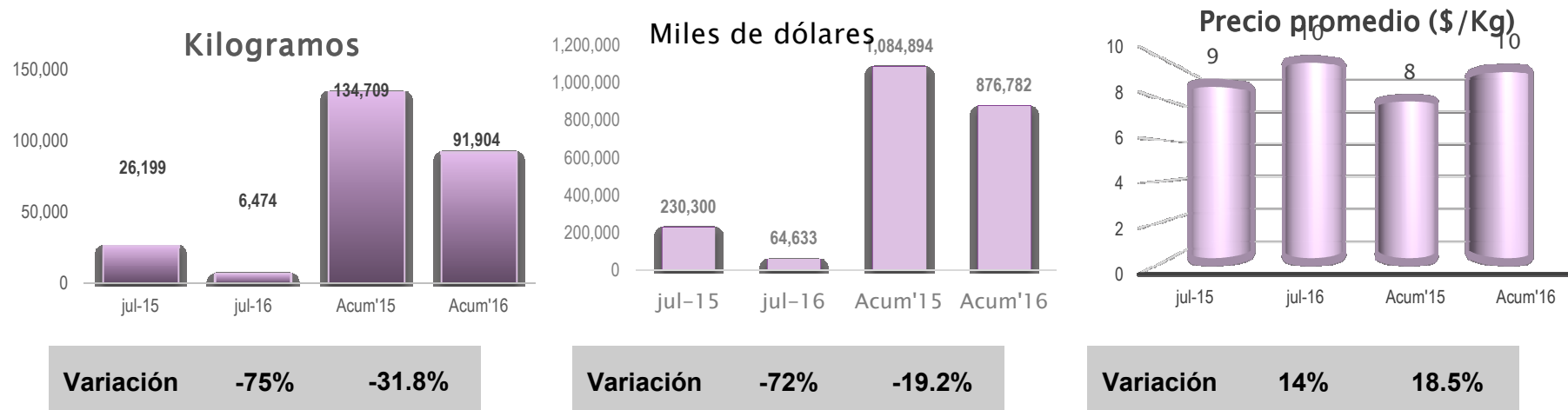
Variación **3.3%** **4.7%**



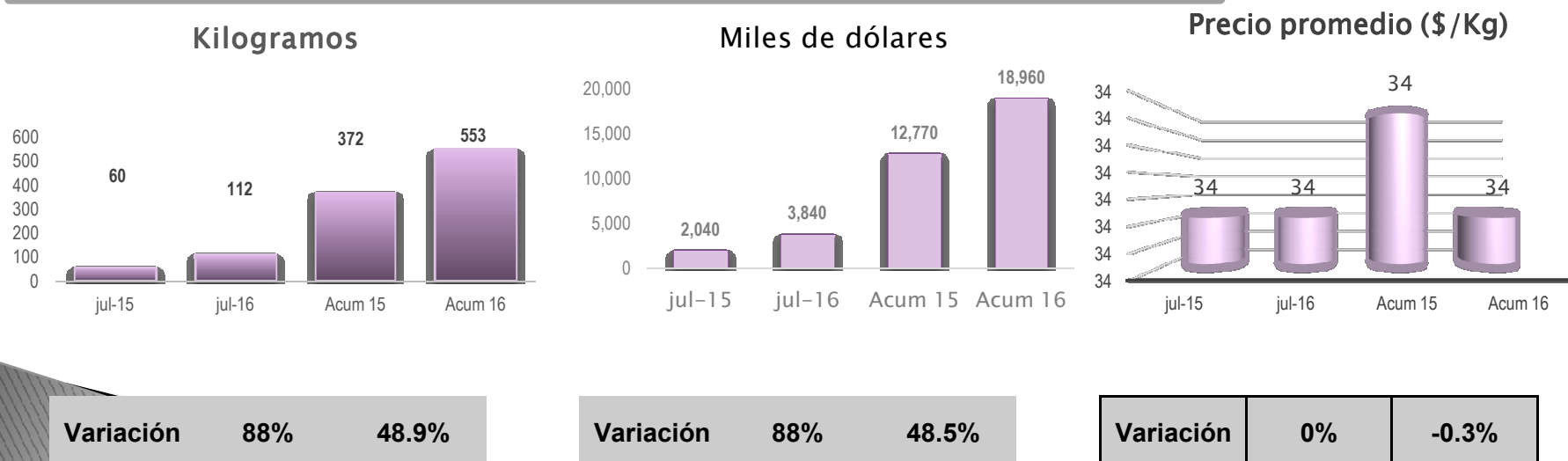
Variación **3.2%** **2.3%**

APÍCULTURA

IMPORTACIONES DE CERA



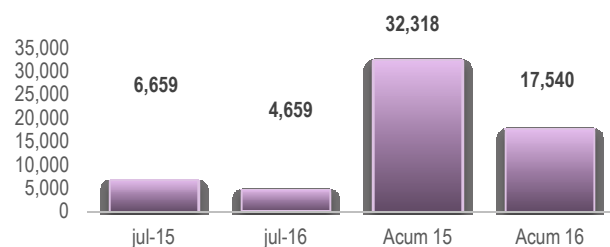
EXPORTACIONES DE COLMENAS



APÍCULTURA

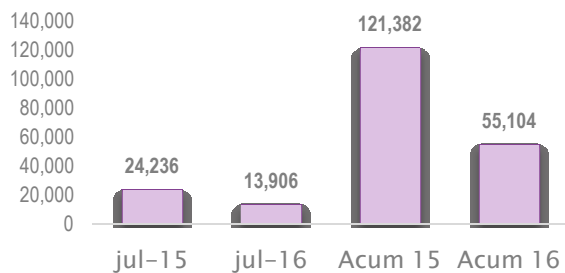
EXPORTACIONES DE MIEL

Toneladas



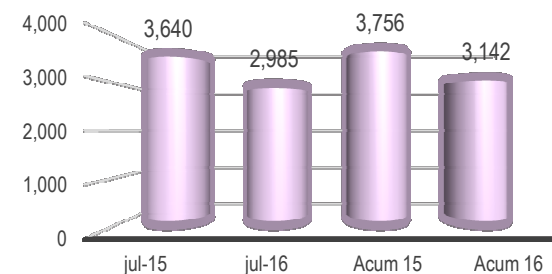
Variación -30% -45.7%

Miles de dólares



Variación -43% -54.6%

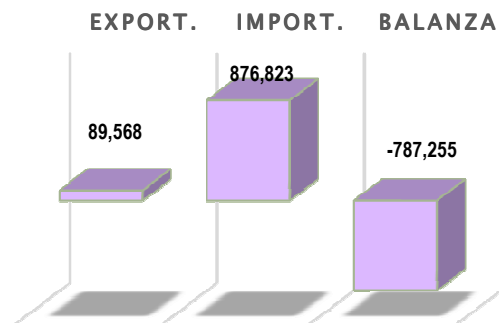
Precio promedio (\$/Tn)



Variación -18% -16.4%

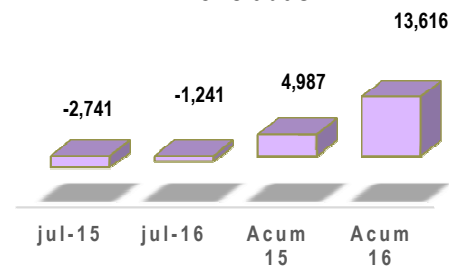
BALANZA COMERCIAL ACUMULADA

Miles de dólares



OFERTA NACIONAL

MIEL
Toneladas



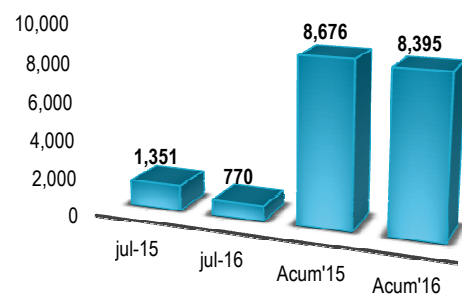
Variación -54.7% 173%

IMPORTACIONES LÁCTEOS



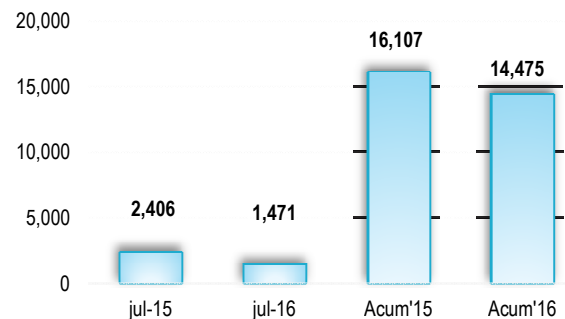
ANIMALES VIVOS

Cabezas



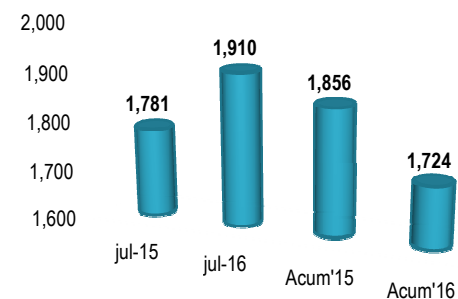
Variación **-43%** **-3.2%**

Miles de dólares



Variación **-39%** **-0.1%**

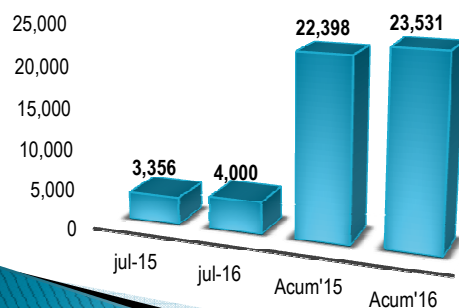
Precio promedio (\$/Cb)



Variación **7%** **-7.1%**

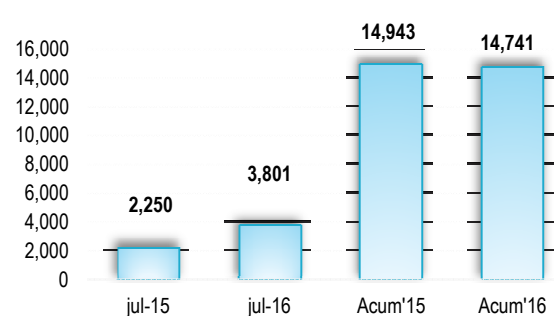
LECHE FLUIDA

Miles de litros



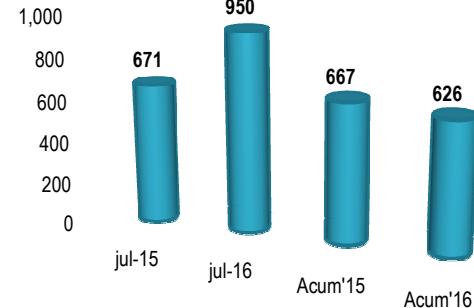
Variación **19%** **5.1%**

Miles de dólares



Variación **69%** **-1.4%**

Precio promedio (\$/000'L)

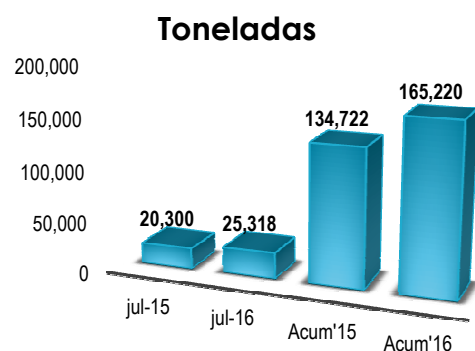


Variación **42%** **-6.1%**

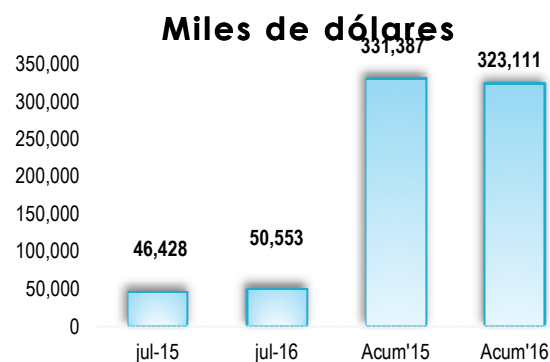
IMPORTACIONES LÁCTEOS



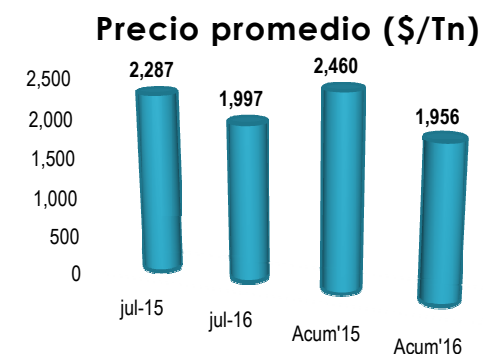
LECHE CONCENTRADA (INCLUYE LECHE EN POLVO)



Variación **25%** **22.6%**

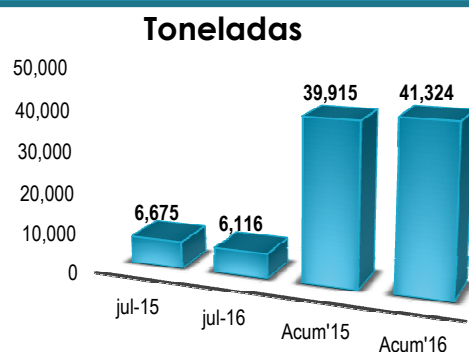


Variación **9%** **-2.5%**

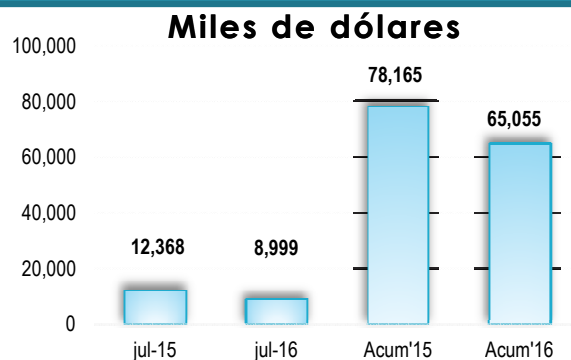


Variación **13%** **-20.5%**

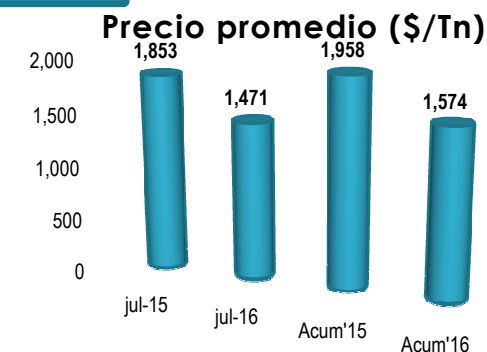
SUEROS Y LACTOSUEROS



Variación **-8%** **3.5%**



Variación **-27%** **-16.8%**

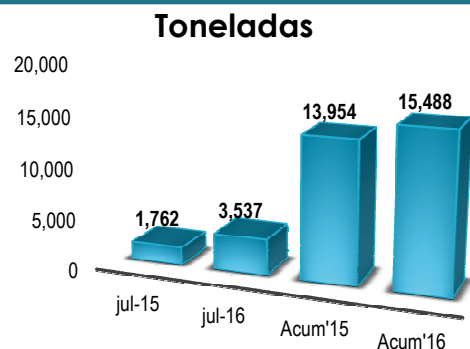


Variación **-21%** **-19.6%**

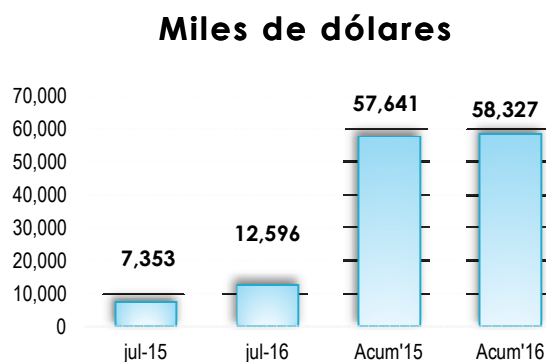
IMPORTACIONES LÁCTEOS



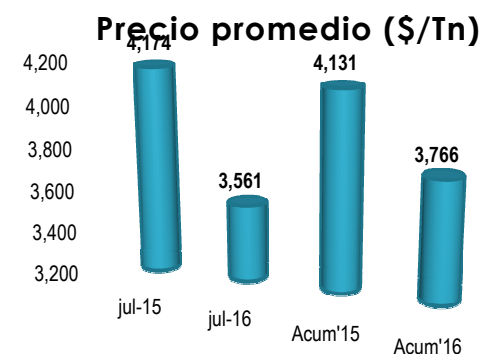
MANTEQUILLA Y GRASAS LÁCTEAS



Variación **101%** **11%**

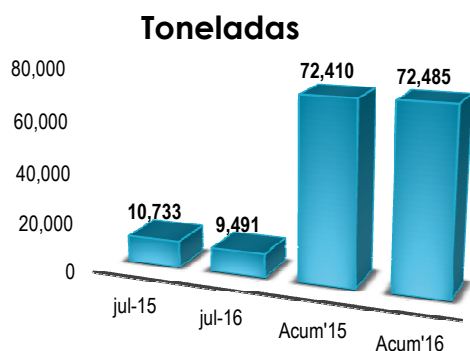


Variación **71%** **1.2%**

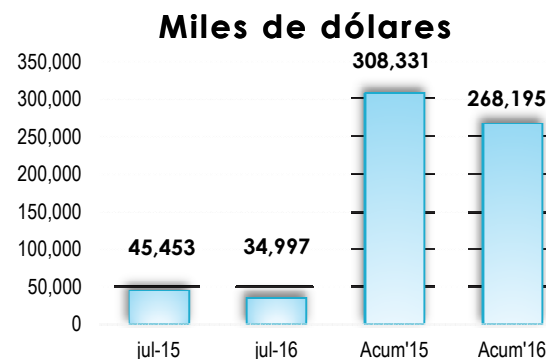


Variación **-15%** **-8.8%**

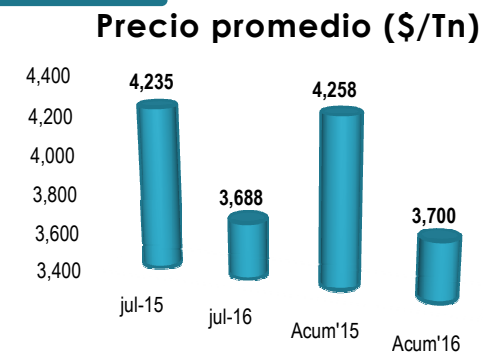
QUESOS



Variación **-12%** **0.1%**



Variación **-23%** **-13%**



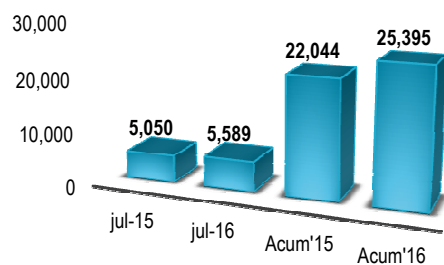
Variación **-13%** **-13.1%**

IMPORTACIONES LÁCTEOS



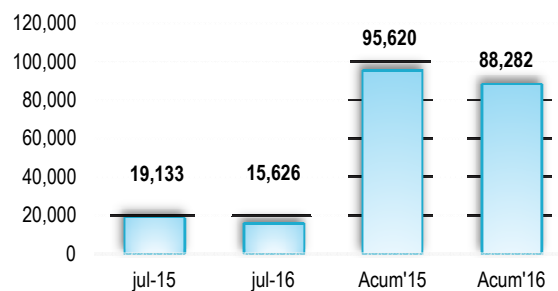
PREPARACIONES

Toneladas



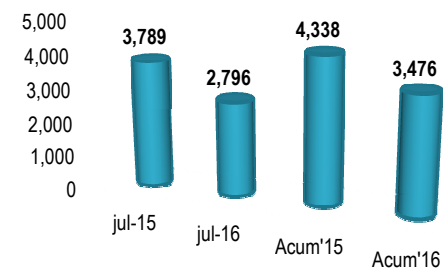
Variación **11%** **15.2%**

Miles de dólares



Variación **-18%** **-7.7%**

Precio promedio (\$/Tn)



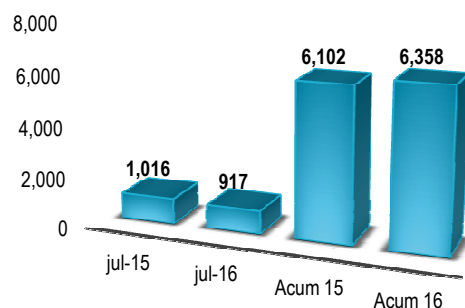
Variación **-26%** **-19.9%**

EXPORTACIONES LÁCTEOS



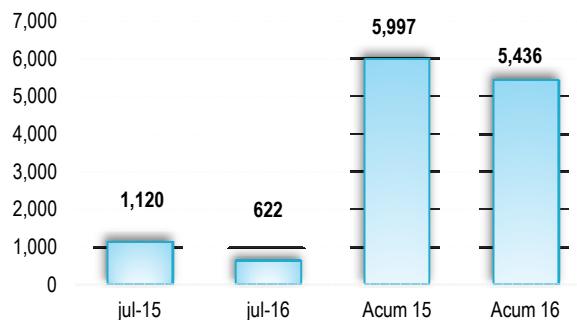
LECHE FLUIDA

Miles de litros



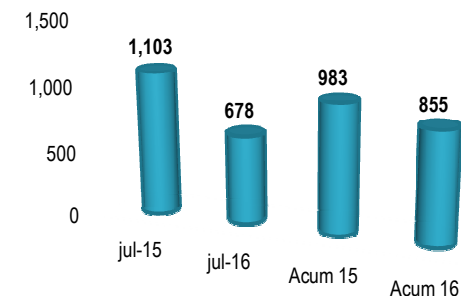
Variación -10% 4.2 %

Miles de dólares



Variación -44% -9.4%

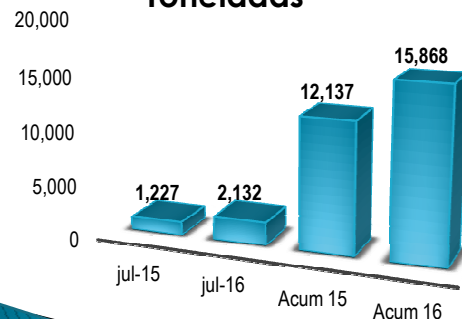
Precio promedio (\$/000'L)



Variación -38% -13%

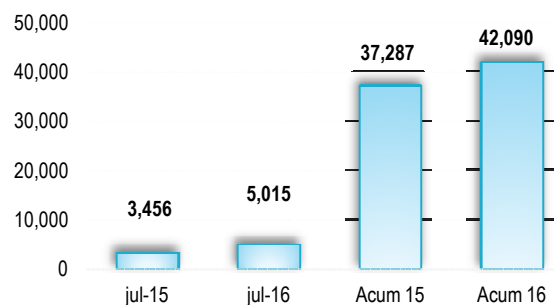
LECHE CONCENTRADA (INCLUYE LECHE EN POLVO)

Toneladas



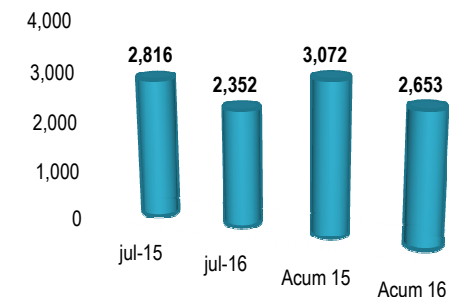
Variación 74% 30.7%

Miles de dólares



Variación 45% 12.9%

Precio promedio (\$/Tn)

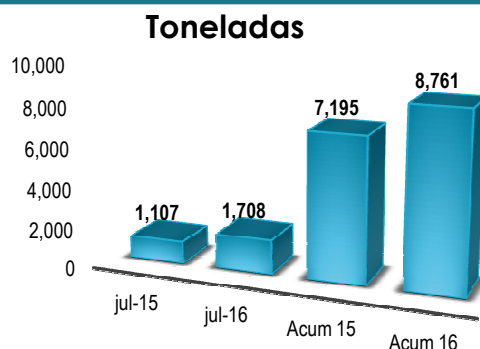


Variación -16% -13.7%

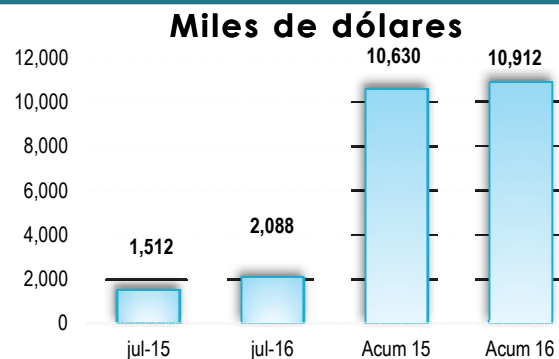
EXPORTACIONES LÁCTEOS



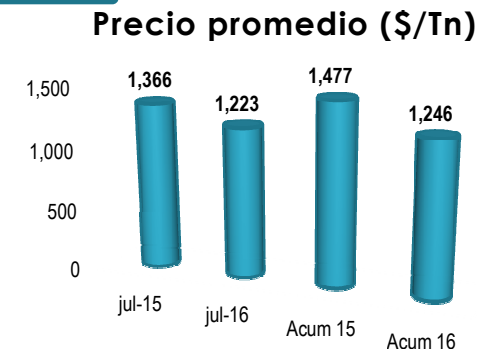
SUEROS Y LACTOSUEROS



Variación **54%** **21.8%**

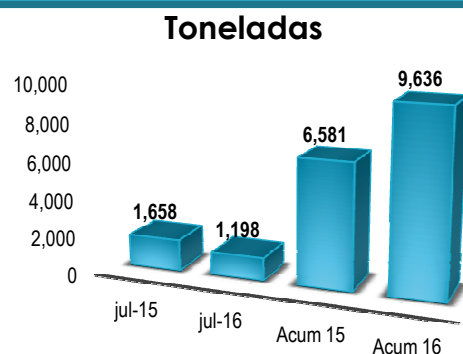


Variación **38%** **2.7%**

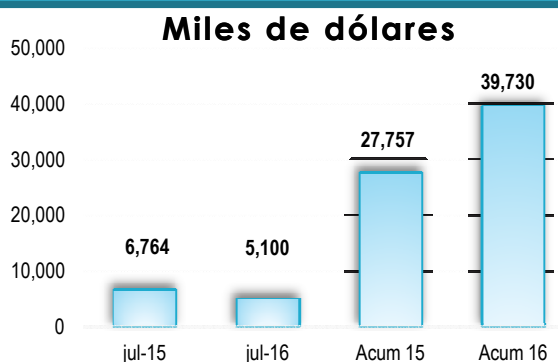


Variación **-10%** **15.7%**

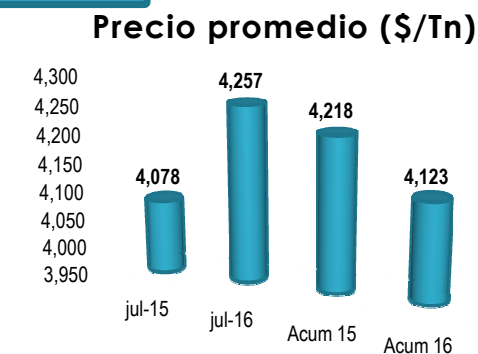
MANTEQUILLA Y GRASAS LÁCTEOS



Variación **-28%** **46.4%**



Variación **-25%** **43.1%**

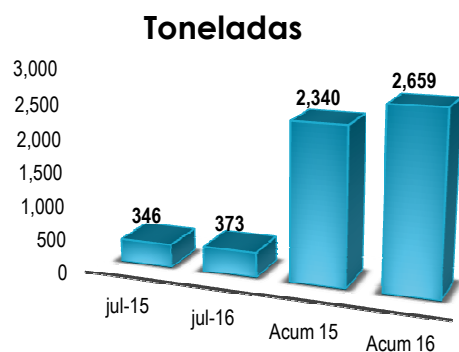


Variación **4%** **-2.3%**

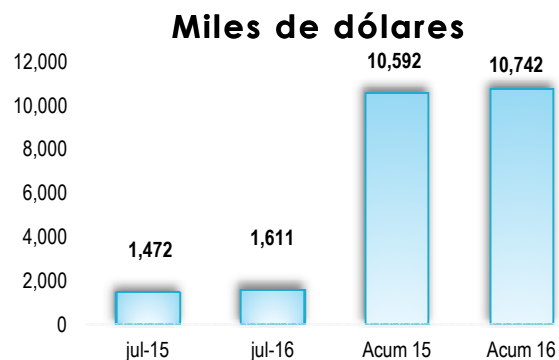
EXPORTACIONES LÁCTEOS



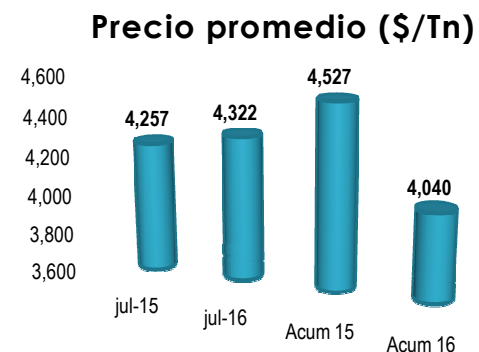
QUESOS



Variación 8% 13.6%

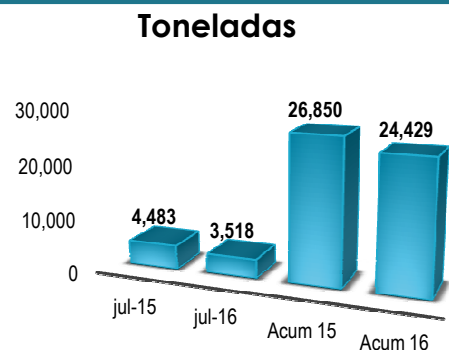


Variación 9% 1.4%

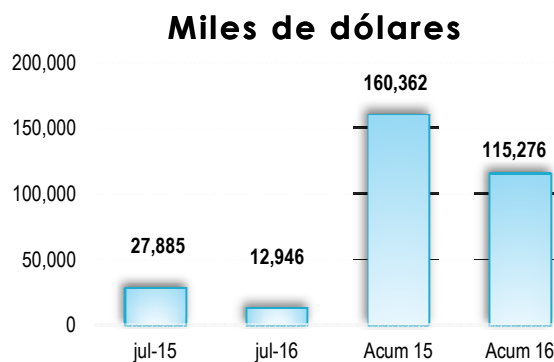


Variación 2% -10.8%

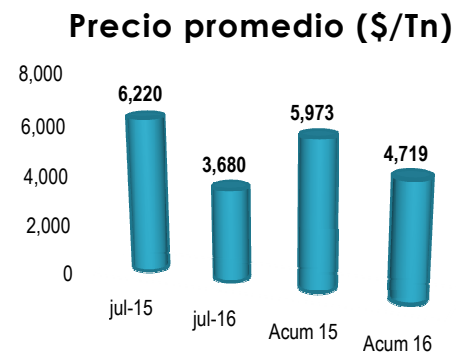
PREPARACIONES



Variación -22% -9%



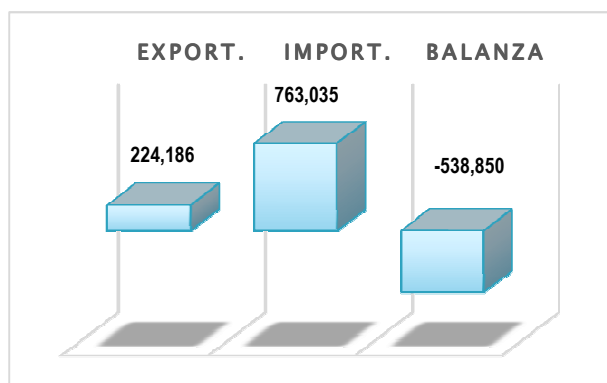
Variación -54% -28.1%



Variación -41% -21%

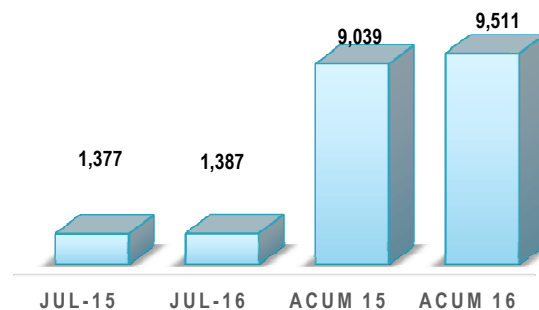
BALANZA COMERCIAL ACUMULADA

Miles de dólares



OFERTA NACIONAL

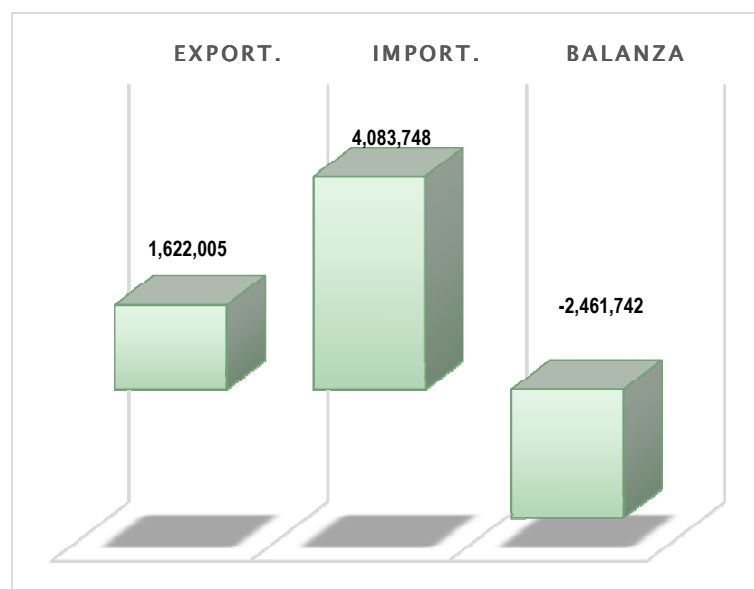
LECHE DE BOVINO
Millones de litros



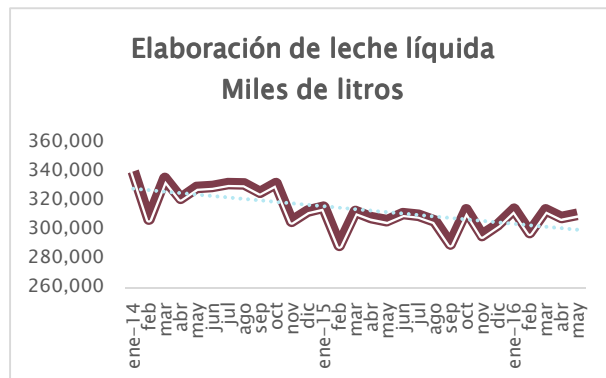
Variación	0.7%	5.2%
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BALANZA PECUARIA

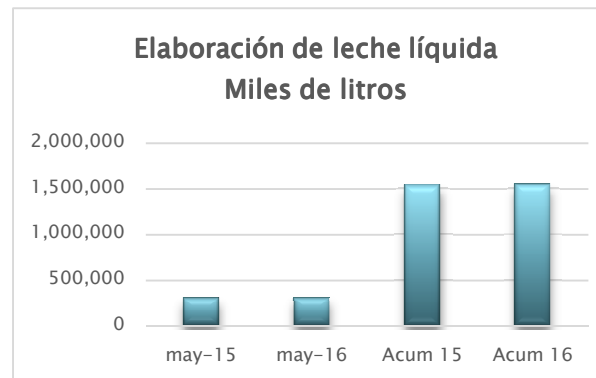
Miles de dólares



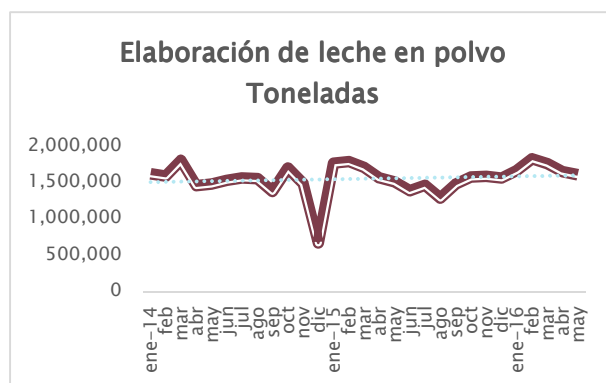
ENCUESTA MENSUAL DE LA INDUSTRIA MANUFACTURERA (INEGI)



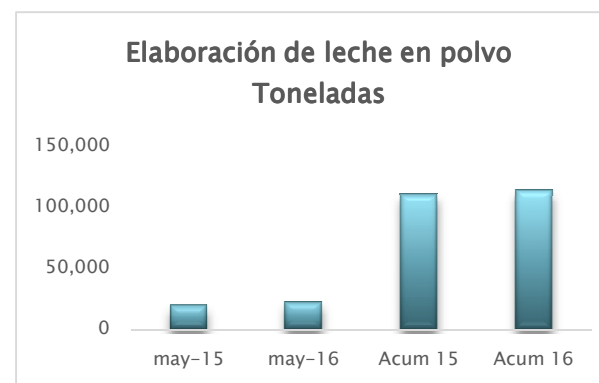
Variación **1.41%**



Variación **.84%**

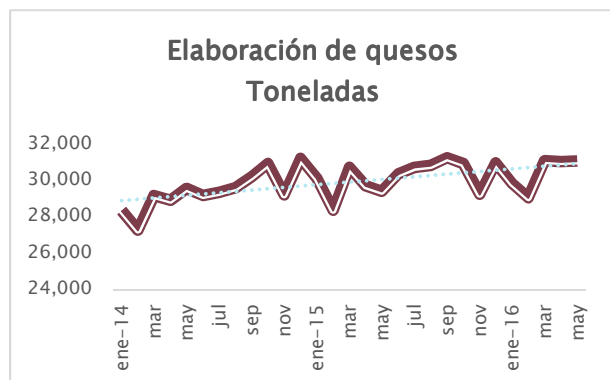


Variación **12.38%**



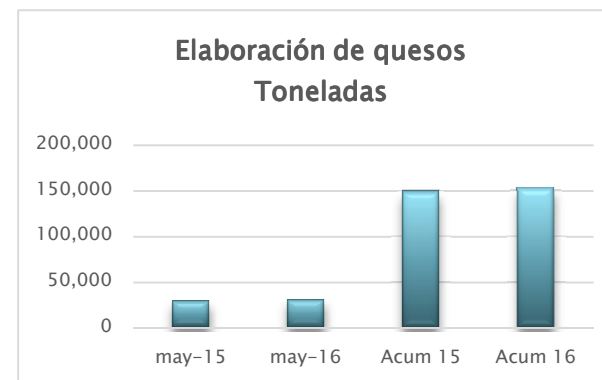
Variación **3.03%**

ENCUESTA MENSUAL DE LA INDUSTRIA MANUFACTURERA (INEGI)



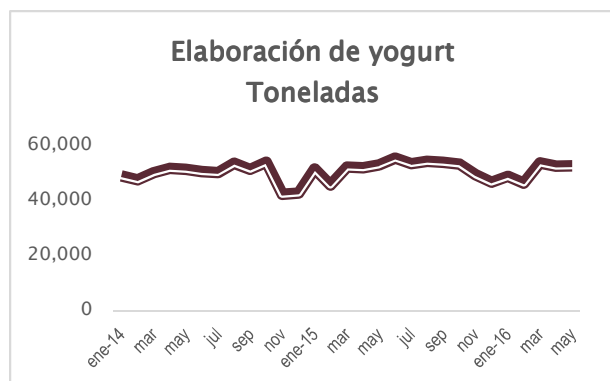
Variación

5.66%



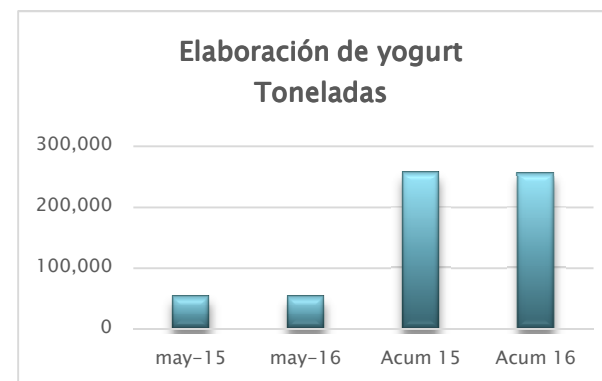
Variación

2.56%



Variación

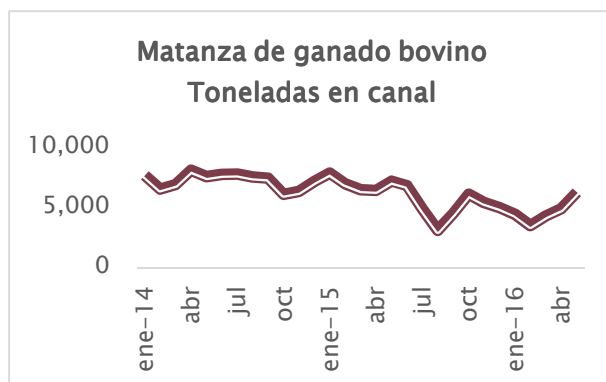
-0.85%



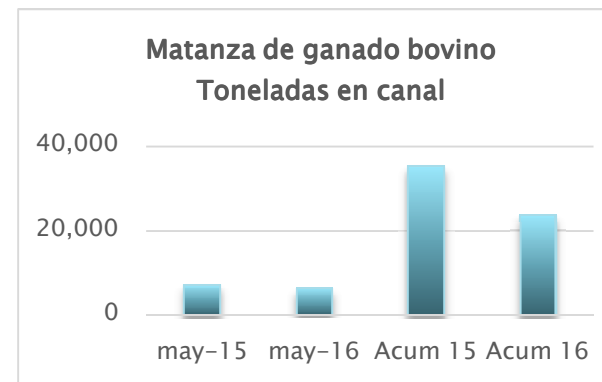
Variación

-0.11%

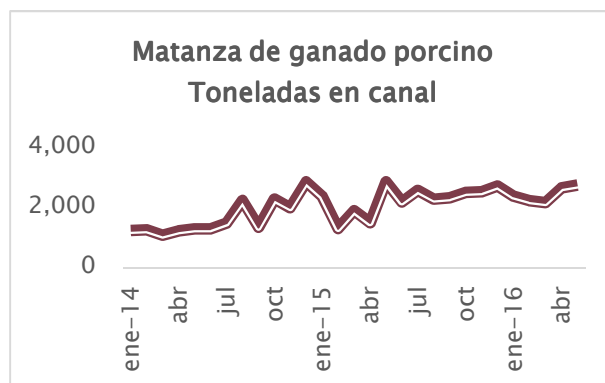
ENCUESTA MENSUAL DE LA INDUSTRIA MANUFACTURERA (INEGI)



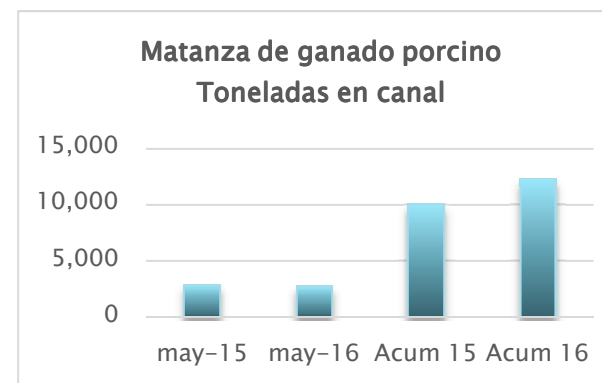
Variación **-12.76%**



Variación **-32.95%**

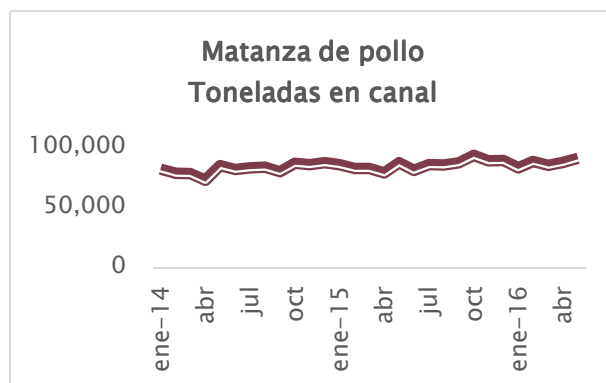


Variación **-3.69%**

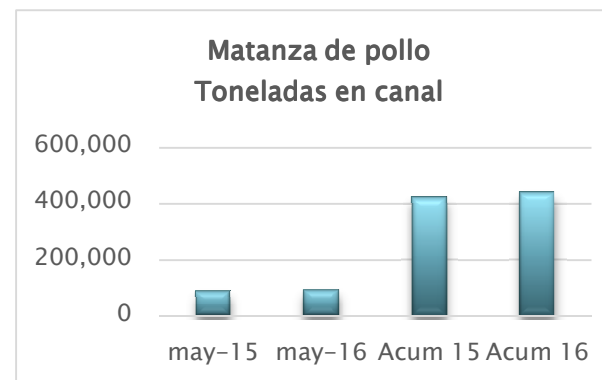


Variación **22.45%**

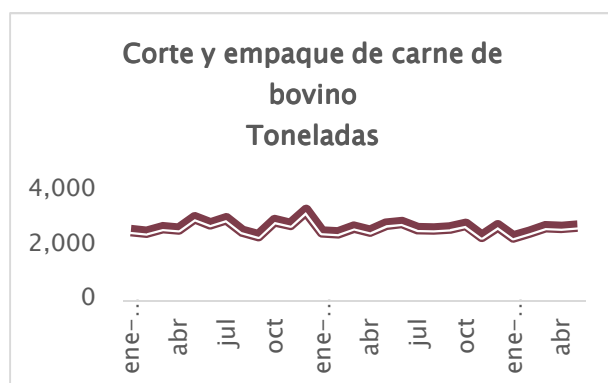
ENCUESTA MENSUAL DE LA INDUSTRIA MANUFACTURERA (INEGI)



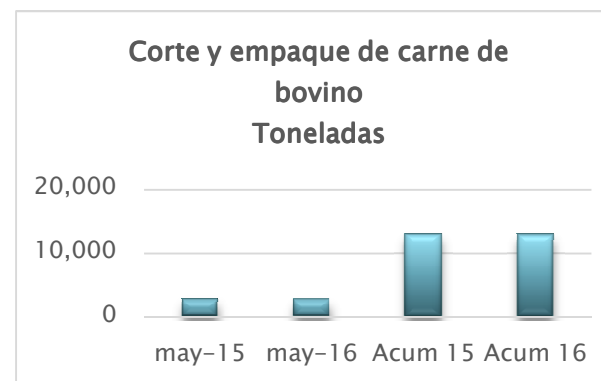
Variación **4.26%**



Variación **4.37%**

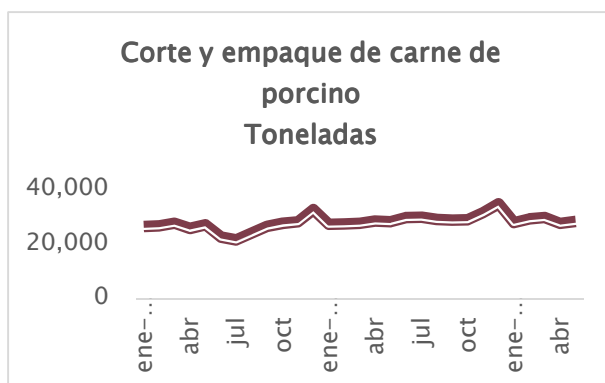


Variación **-2.53%**

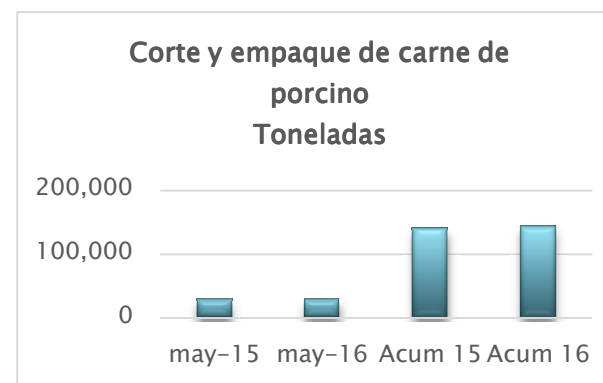


Variación **-0.65%**

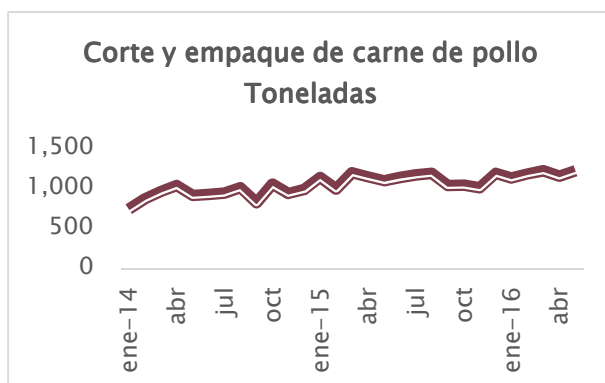
ENCUESTA MENSUAL DE LA INDUSTRIA MANUFACTURERA (INEGI)



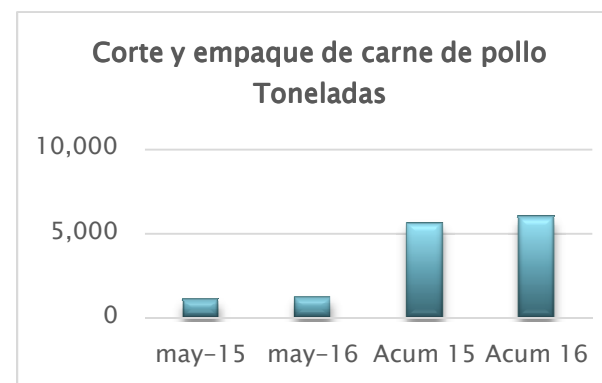
Variación **0.41%**



Variación **2.73%**

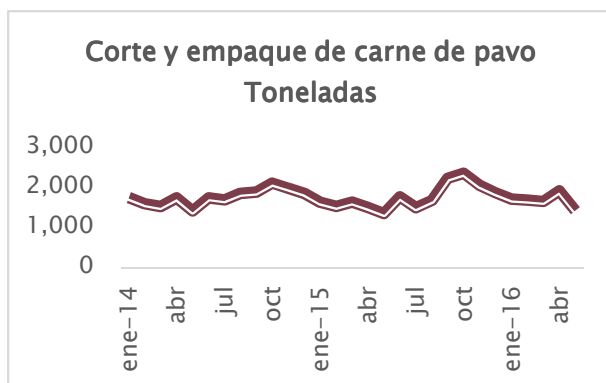


Variación **11.17%**



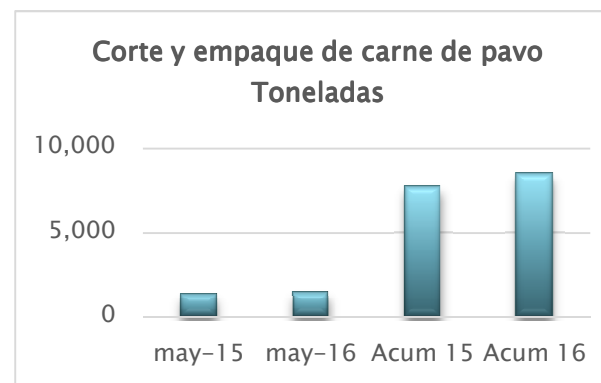
Variación **5.96%**

ENCUESTA MENSUAL DE LA INDUSTRIA MANUFACTURERA (INEGI)



Variación

5.63%



Variación

9.59%



NOTAS RELEVANTES DEL MES

- ✓07 de julio Finaliza la 4ª Ronda de negociaciones para la ampliación y profundización del ACE-53 entre México y Brasil
Comisión de Ganadería rechaza Arancel-cupo para carne de bovino
- ✓14 de julio Sale el primer embarque de carne de cerdo hacia China
- ✓18 de julio Entrega SAGARPA reconocimiento a Sonora como estado libre de brucelosis bovina
- ✓20 de julio SENASICA anuncia que no hay riesgo zoonosario para consumir carne en México
- ✓26 de julio México ratifica acuerdo sobre facilitación del comercio de la OMC

